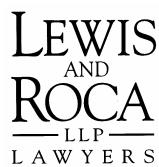


EXHIBIT A



Federal Tax ID No.
86-0095078

Phoenix Office
Centralized Accounting Dept.
40 North Central
Phoenix, Arizona 85004
Main Telephone (602) 262-5311
Accounting (602) 262-5708
Facsimile (602) 734-3740

Tucson Office
One South Church Avenue
Tucson, Arizona 85701
Telephone (520) 622-2090

Las Vegas Office
3993 Howard Hughes Parkway
Las Vegas, Nevada 89169
Telephone (702) 949-8200

Albuquerque Office
201 Third Street, NW
Albuquerque, New Mexico 87102
Telephone (505) 764-5400

Reno Office
5355 Kietzke Lane, Suite 200
Reno, Nevada 89511
Telephone (775) 770-2600

ACCT. NO. 46533-00001

December 22, 2006

Invoice No.

789598

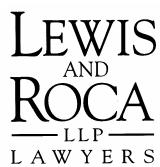
Unsecured Creditors Committee of USA Commercial Mortgage Cor
Attn: Donald R. Walker
9209 Eagle Hills Drive
Las Vegas, NV 89134-6109

LEGAL SERVICES RENDERED THROUGH NOVEMBER 30, 2006

USA Commercial Mortgage Corp Unsecured Creditors
Committee

B110 CASE ADMINISTRATION

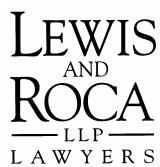
11-01-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles notes from hearing		
11-01-2006	M. Schoenike	0.4	72.00
	E-mail to Mr. R. Charles re returned mail for party on OSL (.1); review, process, identify documents received for filing (.3)		
11-02-2006	C. Jordan	0.4	22.00
	General filing of documents and pleadings, update filebacks and indices		
11-03-2006	M. Schoenike	0.4	72.00
	Review docket, update master service list and update calendar		
11-06-2006	S. Brown	0.1	32.00
	Review calendar items and upcoming deadlines		
11-06-2006	M. Schoenike	0.1	18.00
	Review e-mails from Mr. Rob Charles re omnibus hearing		
11-07-2006	S. Brown	1.4	448.00
	Review second amended plan		
11-07-2006	S. Bundy	0.8	88.00
	Work on project re RICO books for Mr. P. Mause		
11-07-2006	C. Jordan	0.3	16.50



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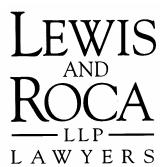
Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review

11-07-2006	M. Schoenike	1.1	198.00
	Obtain, process documents received for filing (.5); update calendar of events/deadlines (.2); review request for notice, update service list (.2); e-mail to counsel re hearing on motion to seal (.2)		
11-08-2006	R. Charles	0.3	115.50
	Work with Ms. M. Schoenike on notice of appeal (.1); read BAP notice and draft letter to Ms. C. Cunningham on appeal (.1); read Mr. T. Allison's supplemental declaration on the proposed Marlton loan forbearance (.1)		
11-08-2006	S. Brown	0.4	128.00
	Review and calendar upcoming hearings and deadlines (.1); continue review of amended plan of reorganization (.2); review amended disclosure statement (.1)		
11-08-2006	M. Schoenike	2.2	396.00
	Review Mr. Rob Charles draft calendar re plan confirmation process (.2); update case calendar (.2); respond to Mr. R. Charles re Committee meeting (.1); obtain, review creditor inquiries posted to website, forward to Mr. R. Charles (.3); e-mail to Mr. S. Brown re creditor inquiry (.1); review, process documents received for filing (.3); prepare report for Committee Website (.6); e-mail to Mr. R. Charles, revise report, and e-mail to BMC for posting to website (.4);		
11-09-2006	M. Schoenike	0.9	162.00
	Review court docket, process pleadings and update calendar (.6); assist Mr. C. Jordan re documents relating to Motion to Enforce Order re Motion to Distribute funds (.3)		
11-10-2006	M. Schoenike	0.5	90.00
	Review United States Bankruptcy Court calendar, edit calendar of events/deadlines (.3); review hearing agenda (.2)		
11-11-2006	R. Charles	0.3	115.50
	Read memo from Mr. L. Schwartzer, and approve order on Palm Harbor, Marlton and related transactions (.1); prepare for hearing on Marlton compromise, USACREG request for payment, and disclosure statement (.2)		



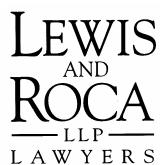
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11-13-2006	M. Schoenike	1.1	198.00
	Review minutes of October 31st and November 1 meeting (.3); respond to Mr. R. Charles re arrangements for conference call for committee meeting (.1); edit Nov. 10th minutes (.2); e-mail to Mr. R. Charles re draft of minutes (.1); review, identify, process documents received for filing (.4)		
11-14-2006	M. Schoenike	0.6	108.00
	Review e-mail from Mr. R. Charles re Nov. 13th hearing, update calendar (.3); assist Mr. T. Burr re Lewis and Roca application and fee statements (.3)		
11-15-2006	C. Jordan	0.4	22.00
	Obtain copy of pleadings for attorney review (.2); circulate copy of pleadings for attorney review (.2)		
11-15-2006	M. Schoenike	0.2	36.00
	Review e-mail re settlement conference		
11-16-2006	M. Schoenike	0.2	36.00
	Review e-mail from Mr. R. Charles re resignation of Robert Hagmaier (.1); respond to Mr. Charles re committee notices (.1);		
11-16-2006	K. Cady	0.2	28.00
	Meeting with Mr. J. Hinderaker regarding obtaining information on USA Commercial Mortgage Company from the Nevada Secretary of State; obtaining information on USA Commercial Mortgage Company from the Nevada Secretary of State		
11-17-2006	R. Charles	0.3	115.50
	Read memo from Mr. M. Levinson on order on inter-company claims (.1); work on order authorizing private court reporter at auction (.1); analyze appeal by Standard Property Development and its reference to the BAP (.1)		
11-17-2006	H. Taylor	2.2	781.00
	Continue working on revised draft of liquidating trust agreement and e-mail to Mr. R. Charles regarding same		
11-17-2006	S. Brown	0.3	96.00
	Review deadlines and outstanding issues re plan and disclosure statement sale issues		



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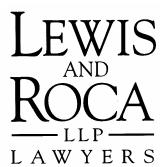
11-17-2006	C. Jordan	0.4	22.00
	Obtain copy of pleadings for attorney review(.2); circulate copy of pleadings for attorney review(.2)		
11-17-2006	M. Schoenike	0.1	18.00
	Review Mr. Rob Charles memo re approval of joint term sheet		
11-17-2006	K. Cady	0.4	56.00
	Meeting with Mr. J. Hinderaker regarding obtaining information from the Nevada Secretary of State for USA Capital Diversified Trust Deed Fund, LLC, USA Capital First Trust Deed Fund, LLC, USA Capital Realty Advisers, LLC, USA Securities, LLC and USA Investment Partners, LLC; obtain information from the Nevada Secretary of State for each entity.		
11-18-2006	R. Charles	0.2	77.00
	Read memo from Mr. L. Schwartzer on Binford suit (.1); work on order on inter-company claims (.1)		
11-20-2006	R. Charles	0.1	38.50
	Read memo from Mr. A. Landis approving extension of deadline; return call to Mr. Landis		
11-20-2006	S. Brown	0.3	96.00
	Review various correspondence re plan voting		
11-20-2006	M. Schoenike	0.7	126.00
	Review e-mail re Trustee interview (.1); update calendar (.1); respond to Mr. S. Brown re estimated distribution to unsecured creditors (.2); obtain, review Trustee's resumes, respond to Ms. S. Freeman re interviews (.3)		
11-21-2006	R. Charles	0.2	77.00
	Call to Mr. A. Landis on committee member (left message) (.1); work with Ms. E. Monson on USAIP discovery (.1); work with Mr. S. Sherman on OST (.1)		
11-22-2006	R. Charles	0.3	115.50
	Work with Mr. D. Monson on employment of national foreclosure counsel (.2); work with Mr. S. Strong on prior approval of critical decisions (.1); read memo from Ms. C. Carlyon on service list and direct response (.1)		
11-22-2006	K. Cady	0.5	70.00



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Review Nevada Secretary of State's records for Haspinov, LLC, Tanamera Homes LLC, Tanamera Commercial Development, LLC, Tanamera Corporate Center, LLC, South Meadows Office Investors, Pecos Professional Park, Tanamera Apartment Horses, Twelve Horses of North America, Tanamera Resort Partners and USA Commercial Real Estate Group; obtain information on each entity (.3); prepare email to Mr. J. Hinderaker stating statutory agents and officers/managers for each entity (.2)

11-27-2006	C. Jordan Participate in conference call with R. Charles, E. Wooley, and M. Schoenike re: Claims analysis	0.4	22.00
11-27-2006	M. Schoenike Respond to Mr. C. Jordan re service of Interim Fee Statements (.2); review Bridge Associates presentation for Trustee interview (.2)	0.4	72.00
11-28-2006	S. Freeman Read D. Walker and P. Rieger e-mails re voting issue and R. Charles response; read several M. Schoenike, R. Charles and J. Barrett e-mails re website postings (.1); read e-mails from C. Pajak, A. Jarvis, F. Merola re filings tomorrow (.1); appear by phone at court hearing (1.3); e-mail comments on report of hearing and posting supplemental disclosure on website (.1)	1.6	816.00
11-28-2006	S. Freeman Per e-mail from Mr. R. Charles, check on flight availability to handle hearings today (.1); review pleadings for hearing and check for any reply (.4); check with Ms. M. Schoenike on ability to participate telephonically (.1); telephone to D. Walker re whether to come to Las Vegas for hearing (.1); e-mail to counsel for debtors re appearing by phone and unsecured committee support for motion being heard and e-mail to committee re same (.1)	0.8	408.00
11-28-2006	S. Brown Review recent filings in bankruptcy case (.4); review updates to bankruptcy court website (.3)	0.7	224.00
11-28-2006	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review	0.3	16.50

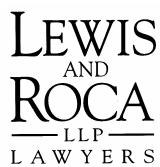


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11-28-2006	M. Schoenike	2.3	414.00
	Assist Ms. S. Freeman re telephonic participation for hearing (.2); assist Ms. S. Freeman re hearing preparation (.5); notification to committee re listen only number for hearing (.2); review e-mail re draft for Committee review on Trustee interview (.2); review e-mail from Mr. T. Burr re appointment as Trustee (.2); review, identify documents received for filing (.3); work on posting documents to Committee Website (.6); review response from Ms. S. Freeman and Mr. Rob Charles re website (.1)		
11-29-2006	C. Jordan	0.3	16.50
	Obtain copy of pleadings for attorney review and circulate copy of pleadings for attorney review		
11-29-2006	M. Schoenike	1.5	270.00
	Review website updates, respond to Mr. J. Barlett re posting of supplemental disclosures (.2); review DSI and Bridge response re Trustee selection (.3); review, identify documents received for filing, calendar deadlines, hearing dates (.5); memo to Mr. S. Brown re posting of update to website (.1); review proposed agenda for December 1 committee meeting (.2); e-mail to Mr. R. Charles re deadlines (.2)		
11-30-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles e-mail to committee re transfer issues, scanning documents		
11-30-2006	S. Brown	0.1	32.00
	Review calendar re upcoming events		
11-30-2006	M. Schoenike	0.2	36.00
	Conflict search re new members, review report (.2); e-mail to Mr. Rob Charles and Ms. S. Freeman re same (NO CHARGE FOR .1)		
TOTAL FOR TASK CODE B110		27.1	6,519.00

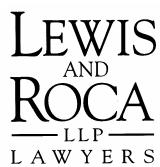
B120 ASSET ANALYSIS/RECOVERY

11-01-2006	S. Freeman	0.3	153.00
	Read T. Burr analysis of loan fees (.1) and Mr. R. Charles, Mr. T. Burr exchange re same (.1); read Mr. R. Charles, Mr. D. Walker exchange re fee income analysis (.1)		



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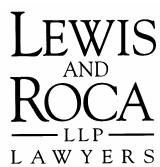
11-01-2006	P. Mause	4.9	980.00
	Research elements of breach of fiduciary duty claim, usurping corporate opportunity claim, RICO claim		
11-02-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles-Mr. D. Walker e-mails re diverted principal issue		
11-02-2006	J. Hinderaker	0.2	68.00
	Review email from Mr. R. Charles regarding documents for review (.1) work with Mr. C. Jordan on gathering documents for review (.1)		
11-02-2006	P. Mause	3.3	660.00
	Research RICO cause of action, pleading requirements, potential defenses		
11-02-2006	P. Mause	1.6	320.00
	Research in pari delicto and RICO		
11-03-2006	S. Freeman	0.1	51.00
	Read T. Burch e-mail re Fiesta payoff and effect		
11-03-2006	P. Mause	2.9	580.00
	Research RICO claim, in pari delicto		
11-05-2006	R. Charles	0.1	38.50
	Work with Ms. S. Smith on prepaid interest		
11-05-2006	P. Mause	2.4	480.00
	Research applicability of in pari delicto to RICO claim in bankruptcy (2.0); review file in preparation for complaint (.4)		
11-06-2006	R. Charles	0.3	115.50
	Read memos from Ms. S. Smith on prepaid interest verification (.1); work with Mr. J. Hinderaker on USAIP causes of action (.2)		
11-06-2006	J. Hinderaker	1.7	578.00
	Research regarding the application to the in pari delicto defense to a RICO claim		
11-06-2006	P. Mause	1.1	220.00



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Research in pari delicto applicability; potential claims

11-07-2006	J. Hinderaker	0.6	204.00
	Research regarding basis for claim against insiders and officers		
11-07-2006	P. Mause	5.9	1,180.00
	Research whether in pari delicto bars claim against corporate insiders (1.5); work on complaint (3.5); research potential claims (.9)		
11-08-2006	R. Charles	0.5	192.50
	Read memo from Ms. P. Rieger on USAIP (.1); respond to Ms. Rieger (.1); read memo from Mr. R. Russell on same (.1); work with Mr. T. Burr on deposition (.1); read unofficial docket on litigation (.1); draft memo to Ms. Rieger (.1); draft memo to Ms. A. Jarvis and Mr. J. Hermann (.1)		
11-08-2006	J. Hinderaker	0.2	68.00
	Review case related emails		
11-08-2006	P. Mause	4.7	940.00
	Research potential claims including Rico, deepening insolvency (4.0) review amended disclosure statement (.7)		
11-09-2006	R. Charles	0.1	38.50
	Read memo from Mr. S. Strong and draft motion to transfer of direct lender interests (.1)		
11-09-2006	P. Mause	2.6	520.00
	Research causes of action, ability to have receiver appointed		
11-10-2006	S. Freeman	0.1	51.00
	Read T. Burr e-mail re Meadow Creek payoff		
11-10-2006	R. Charles	0.3	115.50
	Read correspondence with Ms. A. Jarvis and Ms. N. Peterman on prepaid interest issue and meeting (.2); read letter from Racebrook and draft memo to Mr. D. Walker on proposal (.1)		
11-10-2006	P. Mause	2.9	580.00
	Research Nevada Rico, receivership; work on complaint		
11-12-2006	S. Freeman	0.1	51.00
	E-mails to and from Mr. R. Charles re fee objection		



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11-12-2006	P. Mause Research Nevada RICO, review facts for complaint	1.9	380.00
11-13-2006	P. Mause Research RICO, receiver claims	0.7	140.00
11-14-2006	S. Freeman Read M. Tucker e-mail re commingled cash issue (.1)	0.1	51.00
11-14-2006	S. Freeman Read D. Walker, T. Bull and R. Charles e-mails re Seven Hills inquiry (.1)	0.1	51.00
11-14-2006	R. Charles Read memo from Ms. S. Smith on servicing fees	0.1	38.50
11-15-2006	J. Hinderaker Work on complaint	3.4	1,156.00
11-15-2006	P. Mause Plan and prepare complaint, claims	0.2	40.00
11-16-2006	R. Charles Read memo from Mr. T. Burr on loan and collection reports (.1); work on issues for Hantges/Milanowski complaint (.2)	0.3	115.50
11-16-2006	J. Hinderaker Work on the complaint against USACM's former officers and directors	4.4	1,496.00
11-16-2006	P. Mause Research and compose memo re elements of all claims (3.5); research venue and jurisdiction (.8); research requirements for receivership and research breach of fiduciary duty and corporate opportunity doctrine (.2)	4.5	900.00
11-17-2006	R. Charles Work with Mr. J. Hinderaker on litigation claims and complaint (.2); work on facts and theories for complaint (.3); work on collection of default interest and fees on a loan payoff (.1)	0.6	231.00
11-17-2006	J. Hinderaker	5.2	1,768.00



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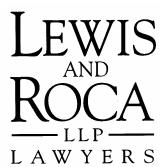
Work on complaint

11-17-2006	P. Mause	0.6	120.00
	Research Nevada punitive damages standard;		
11-18-2006	R. Charles	0.7	269.50
	Work on Hantges/Milanowski complaint		
11-19-2006	R. Charles	2.2	847.00
	Work on insider complaint (1.5); read memo from Mr. J. Hinderaker; analyze transfers and add preference and fraudulent transfer theories (.7)		
11-20-2006	S. Freeman	0.1	51.00
	Read e-mails from T. Burr and M. Haft re Meadow Creek and from T. Burr re collections		
11-20-2006	R. Charles	0.4	154.00
	Work with Mr. J. Hinderaker on insider complaint (.3); continue work on complaint and issues (.2)		
11-20-2006	J. Hinderaker	5.0	1,700.00
	Work on complaint (2.0); review statement of financial affairs to locate possible fraudulent transactions or avoidable preferences (3.0)		
11-20-2006	P. Mause	1.2	240.00
	Research elements of bankruptcy avoidable preferences (.5); research necessity of pleading fraudulent transfer claim with particularity (.4); compose memos to file re same (.3)		
11-21-2006	S. Freeman	0.1	51.00
	Read Mr. T. Burr analysis re Halsey Canyon and Mr. R. Charles demand to debtor re same		
11-21-2006	R. Charles	0.9	346.50
	Work with Mr. J. Hinderaker on the Milanowski/Hantges complaint (.2); analyze Halsey Canyon agreement (.2) and draft memo to Ms. A. Jarvis after reviewing correspondence on requests to be included in payoff discussions (.2); work with Mr. Hinderaker on complaint and suggestions from Mr. Burr (.3)		
11-21-2006	J. Hinderaker	2.4	816.00



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Work on adversary complaint versus Mr. J. Milanowsky and other individual defendants				
11-22-2006	S. Freeman	0.1	51.00	
	Read S. Strong e-mail response re Halsey Canyon and discuss with Mr. R. Charles			
11-22-2006	S. Freeman	0.1	51.00	
	Read further e-mails from Mr. R. Charles re Halsey Canyon issues			
11-22-2006	R. Charles	0.7	269.50	
	Work on complaint and potential defendants (.1); work on allegations against additional defendants (.1); read memo from Mr. S. Strong and work with Mr. T. Burr on Halsey Canyon (.1); draft memo to Mr. Strong on Halsey Canyon (.1); call to Mr. Strong on pending issues (.2); read memo from Mr. C. Hainsworth on complaint (.1); work with Mr. Burr on Mr. Olson's reaction on Halsey Canyon (.1); advise Ms. Freeman on Halsey Canyon (.1)			
11-22-2006	J. Hinderaker	2.5	850.00	
	Work on issues related to adversary complaint against officers and insiders, including research related to requirement that actions of officers be fraudulent or knowingly unlawfull (1.2), drafting (1.0) and identifying addresses for serving defendants and nature of defendant entity (.3)			
11-24-2006	S. Freeman	0.1	51.00	
	Read D. Walker/T. Burr e-mails re Halsey Canyon			
11-27-2006	J. Hinderaker	1.7	578.00	
	Research regarding "fraud or misconduct" requirement for bringing damages claim against officers and directors in Nevada; work on complaint; review several case related emails			
11-28-2006	S. Freeman	0.4	204.00	
	Read deposition of Milanowski re USA Realty			
11-28-2006	R. Charles	0.3	115.50	
	Work with Mr. J. Hinderaker on complaint			
11-28-2006	J. Hinderaker	1.0	340.00	



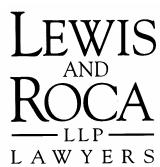
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Work on complaint; research regarding conspiracy elements; research regarding Nevada law requirements to hold directors personally liable for breach of their fiduciary duties

11-29-2006	S. Freeman	0.2	102.00
	Read Mr. T. Burr e-mails re HFA (.1); read Liberty Bank inquiry and request Mr. T. Burr follow-up (.1)		
11-29-2006	R. Charles	0.8	308.00
	Work with Mr. J. Hinderaker on claims against Milanowski etc. and on Rule 2004 discovery (.1); work with Ms. Monson on scope of exams (.1); work with Mr. Burr on issues concerning compromise of Colt, Marquis, Placer loans and related issues (.6)		
11-29-2006	J. Hinderaker	0.5	170.00
	Review various emails related to 2004 examinations in Las Vegas (.2); discuss making arrangements for attending 2004 examinations in Las Vegas with Mr. R. Charles and Ms. R. Creswell		
11-30-2006	R. Charles	0.5	192.50
	Read memo from Ms. S. Smith on servicing fees analysis (.1); work on analysis of Colt Gateway proposal (.3); read memo from Mr. Burr on same (.1)		
11-30-2006	J. Hinderaker	0.2	68.00
	Review and respond to emails regarding 2004 examinations in Las Vegas		
TOTAL FOR TASK CODE B120		81.2	22,548.00

B130 ASSET DISPOSITION

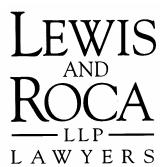
11-01-2006	R. Charles	0.1	38.50
	Read memo from Mr. S. Strong and Mr. L. Schwartzer on telephonic hearing on asset purchase agreement		
11-02-2006	S. Freeman	0.1	51.00
	Read S. Strong e-mail re APA terms		
11-02-2006	R. Charles	0.3	115.50



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Read memo from Mr. Ira J. Perlmutter on interest in bidding (.1) ; return call to Mr. G. Eisenberg on interest of potential bidder (.1); read memo from Mr. Eisenberg and forward to Mr. Fasel (.1)

11-03-2006	S. Freeman Read Mr. R. Charles notes on hearing re sale APA issues	0.1	51.00
11-03-2006	R. Charles Prepare for and participate in call as to the sale and the Asset Purchase Agreement (.7) ; read memo from Ms. C. Pajak, review revised Asset Purchase Agreement; draft memo to counsel on same (.2) ; read memo from Mr. S. Strong on the APA (.1)	0.9	346.50
11-06-2006	R. Charles Read memo from Ms. A. Jarvis on language for the asset purchase agreement on insider (.1)	0.1	38.50
11-08-2006	R. Charles Read memo from Mr. L. Schwartzer on entry of bid procedures order; draft memo to committee	0.1	38.50
11-09-2006	M. Schoenike Review order scheduling auction, appointing lead bidder and approving bid procedures (.3); draft website report re auction (.3); update calendar (.2)	0.8	144.00
11-10-2006	S. Freeman Read Racebrook revised offer and send e-mail to Mr. R. Charles re same	0.1	51.00
11-12-2006	S. Freeman Read DTDF response to Racebrook	0.1	51.00
11-13-2006	R. Charles Read memo from Mr. J. Reed on sale	0.1	38.50
11-14-2006	S. Freeman Read A. Jarvis response to inquiry re Rarebrood and R. Charles follow up (.1)	0.1	51.00
11-17-2006	R. Charles Read notice of sale and note service	0.1	38.50



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11-22-2006	S. Freeman Read R. Charles, T. Burr e-mail exchanges re bidding procedures issue	0.1	51.00
11-22-2006	R. Charles Read memo from Mr. A. Parlen on proposal on sharing overbid and breakup fee (.1); work on overbid issue raised by Mr. T. Burr (.2)	0.3	115.50
11-28-2006	S. Freeman Read qualifications from potential overbidder	0.1	51.00
11-28-2006	S. Freeman Read R. Charles and A. Parlan e-mails re auction procedures order	0.1	51.00
11-28-2006	R. Charles Note qualification of Consolidated Mortgage as a bidder	0.1	38.50
11-29-2006	R. Charles Telephone call from Mr. D. Blatt for Compass Partners (.3); read memo from Ms. A. Jarvis on the loan servicing fee schedule (.1); telephone call from Mr. M. Wallace (.1); read correspondence between Mr. G. Garman and Ms. A. Jarvis on schedule (.1); return call to Mr. Blatt (.4)	0.8	308.00
11-30-2006	S. Freeman Read e-mails from Mr. R. Charles re overbids, membership, APA (.1); read A. Jarvis analysis re SP right to overbid information (.1)	0.2	102.00
11-30-2006	R. Charles Telephone to Ms. A. Jarvis on Compass issues; read memos from Mr. B. Fasel, Mr. T. Allison and Mr. T. Burr on issue raised by Compass (.1); review Asset Purchase Agreement and Bid Procedures and draft memo to Ms. A. Jarvis on issue raised by Compass (.3); read memo from Ms. Jarvis on same (.1); telephone call from Mr. D. Blatt on issues he raised (.1); read memo from Mr. J. Reid on pre-auction meeting (.1); read memo from Mr. Blatt and discuss with Mr. Morgan (.1); draft memo to Mr. Walker on analysis (.1); call from Mr. Blatt on offer (.1)	0.8	308.00
11-30-2006	T. Morgan	0.2	80.00



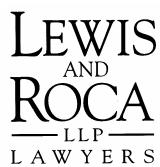
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Telephone conference with Mr. Charles regarding competing bids and monitoring of same.

TOTAL FOR TASK CODE B130	5.7	2,158.50
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B150 MEETINGS OF CREDITORS

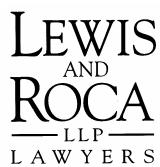
11-01-2006	R. Charles Read memo from Mr. D. Walker; prepare for and participate in meeting with the Committee on the plan issues (.3); call to Mr. R. Hagmaier re term sheet (.1); continue with and conclude the Committee's meeting (.2); read memo from Mr. Walker re meeting (.1)	3.7	1,424.50
11-01-2006	S. Meskell Attend and take notes at Committee Meeting (NO CHARGE)	3.9	0.00
11-02-2006	R. Charles Read and respond to inquiry from Mr. D. Walker via Mr. A. Landis on diverted principal claims (.2); return call to Ms. B. Senfeld (creditor) (.2); work with Ms. P. Rieger on issues concerning LSA related claims (.1)	0.9	346.50
11-02-2006	S. Meskell Draft minutes of October 31, 2006 and November 1, 2006 Committee meeting; review latest revised term sheet	3.3	478.50
11-03-2006	R. Charles Work with Ms. P. Rieger on plan term sheet issues (.2); read memo from Mr. M. Yoder (.1); work with Ms. Rieger on alternatives (.1); call to Mr. J. Bauer (.1); call to Ms. S. Nounna (.2); call from Mr. J. Bonfiglio (.1); call from Mr. R. Russell (.1); read memo from Ms. Rieger on request for prosecution (.1); call from Mr. D. Walker (.2); telephone to Mr. R. Hagmaier (.1)	1.0	385.00
11-05-2006	R. Charles Read memo from Debtors' counsel and advise committee on revised dial in information (.1); work on agenda for upcoming meetings (.1); work on website update on motion to convert (.1)	0.3	115.50
11-06-2006	R. Charles	0.2	77.00



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Read memo from Mr. D. Walker (.1); return call to Mr. M. Yoder (.1); work with Mr. D. Walker on information requested (.1)

11-08-2006	S. Freeman Respond to e-mails re committee meeting, timing and issues	0.1	51.00
11-08-2006	S. Freeman Read Mr. R. Charles e-mail to committee re meeting and issues	0.1	51.00
11-08-2006	R. Charles Work on communications from lenders through the website (.1); work with Ms. M. Schoenike on upcoming deadlines; work on memos to the committee on the amended plan and exhibits and the asset purchase agreement and exhibits (.2); on the amended disclosure statement and exhibits (.1); and on meeting issues, and update calendar (.1); read committee correspondence on meeting and draft memo to committee on meeting (.2); return call to Mr. R. Russell (.1); read memo from Ms. P. Rieger on USAIP litigation (.1); telephone call from Mr. Russell on USAIP issues (.2); work with Ms. Rieger on meeting (.1)	1.2	462.00
11-09-2006	S. Freeman Read C. Hainsworth e-mail re votes on issues for meeting	0.1	51.00
11-09-2006	R. Charles Read memo from Ms. S. Nounna (.1); work with Mr. D. Walker on voting (.1); call from Mr. C. Hainsworth re Committee meeting (.1); draft memo to committee on meeting (.1); read memo from Mr. Hainsworth re Committee decision issues (.1); work on web site update on sale (.1)	0.5	192.50
11-10-2006	S. Freeman Participate in committee meeting by conference call	2.4	1,224.00
11-10-2006	R. Charles Work on agenda for committee call (.4); draft memo to Mr. D. Walker on meeting concerning Realty Advisors (.1); telephone call from Mr. P. Lyons as a direct lender on proof of claim for diverted principal (.1); work with Ms. Rieger on issue of procedure for loan assignments (.1); prepare for and meet with committee on plan, disclosure statement and pending issues (1.9)	2.6	1,001.00



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11-10-2006	M. Schoenike	0.4	72.00
	Review Mr. S. Brown responses to creditor inquiries (.2); telephone call to Ms. Ladd to confirm receipt of e-mail, and e-mail Mr. S. Brown re additional questions (.2)		
11-10-2006	M. Schoenike	2.5	0.00
	Committee meeting conference call (NO CHARGE)		
11-10-2006	M. Schoenike	1.2	216.00
	Prepare Minutes of conference call		
11-11-2006	R. Charles	1.4	539.00
	Work with Mr. D. Walker on USAIP (.1); work on letter to unsecured creditors on the plan (.1); call from Mr. Walker (.2); read and respond to memo from Mr. J. Bauer (.1); read memo from Mr. Walker on minutes; work on minutes of the Committee's meetings on October 31 and November 1, work on memo of Committee communications on November 2/3, and forward drafts to Ms. S. Freeman (.8); read memo from Ms. Freeman and draft memo to committee (.1) ; read memo from Ms. S. Nounna on website (.1); work with Ms. Freeman on IP information from the committee (.1)		
11-12-2006	R. Charles	1.0	385.00
	Read memo from Mr. D. Walker and respond on three issues (.5); read memo from Mr. Walker and respond on additional issues (.3); read memo from Mr. Walker and respond on plan classification and treatment (.2)		
11-13-2006	S. Freeman	0.1	51.00
	Read e-mail from committee member re meeting and respond re information needed		
11-13-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles e-mail to committee members re plan issues and decisions		
11-13-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles response to committee chair re plan issues		
11-13-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles e-mail to committee re Trust causes of action		
11-13-2006	R. Charles	0.4	154.00



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Read memo from Ms. S. Nounna (.1); work on memo to committee on hearings (.3); read and respond to memo from Ms. J. Chubb (.1)

11-13-2006	M. Schoenike	0.9	162.00
	Respond to Ms. S. Nounna re call-in number for hearing (.2); respond to Ms. S. Nounna re website (.2); e-mail to committee re conference call meeting (.2); respond to Mr. M. Yoder re schedule conflict (.1); e-mail committee call in number for hearing (.2)		
11-14-2006	S. Freeman	0.2	102.00
	Revise draft committee letter supporting plan and send to committee members (.2); read Mr. R. Charles' report to committee on hearing (.1)		
11-14-2006	S. Freeman	1.5	765.00
	Telephone from Mr. R. Charles re committee meeting and division issues (.2); participate in committee meeting by conference call (1.3)		
11-14-2006	R. Charles	2.4	924.00
	Prepare for and participate in committee meeting (1.4); telephone call from Mr. C. Hainsworth (.5); work on and send out letter draft on the plan (.2); read memo from Mr. M. Yoder (.1); read memo from Mr. Hainsworth (.1); return call to Mr. R. Russell (.2); read memo from Ms. P. Rieger (.1); read memo from Mr. D. Walker on objection to claim (.1); draft response (.1); read memo from Mr. Walker on alternatives and work on response (.1)		
11-14-2006	M. Schoenike	1.6	288.00
	Revise and proof minutes of November 10, 2006 meeting (.3); e-mail to Mr. Rob Charles re same (.1); prepare minutes of November 14, 2006 meeting (1.2)		
11-14-2006	M. Schoenike	1.0	0.00
	Take minutes of Committee Meeting (NO CHARGE)		
11-15-2006	S. Freeman	0.6	306.00
	Read e-mails from several committee members and Mr. R. Charles re revisions to letter in support of plan (.1); send e-mail to members re confidentiality and discussions with non-members (.1); review same (.1); read committee inquiry re committee legal issue, and preference and send response (.3)		



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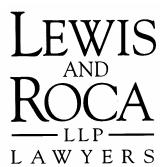
11-15-2006	S. Freeman Return C. Hainsworth call re committee issues (.2); telephone to D. Walker re same (.1)	0.3	153.00
11-15-2006	R. Charles Read three memos from Ms. S. Nounna on issues (.1); return to Ms. Jennifer Johnson on unsecured creditor issues of direct lenders (.2); read memo from Mr. R. Hagmaier on concerns and respond (.1); respond to Ms. Nounna on recommendation letter (.2); read memo from committee on ruling on Milanowski / USAIP motion to file under seal (.1); read memo from Ms. S. Freeman on Ms. Nounna's inquiry on committee member liability (.1); draft memo to committee on scheduling (.1); read memo from Mr. D. Walker and draft memo to Mr. R. Hagmaier (.1); read and respond to memo from Mr. J. Bauer (.1); read memo from Mr. Walker on letter (.1); read memo from Mr. Walker (.1); read memo from Mr. A. Landis on Mr. Walker's inquiry (.1); call to Mr. R. Hagmaier after reading proof of claim (.2); draft memo to Mr. Landis on Mr. Hagmaier's resignation from the Committee (.1)	1.5	577.50
11-15-2006	M. Schoenike Edit minutes of Nov. 14, 2006 meeting (.3); e-mail minutes to Mr. Rob Charles for review (.1)	0.4	72.00
11-16-2006	S. Freeman Read e-mails re committee member qualification issue from Mr. R. Charles and committee members (.1); telephone to Mr. R. Charles re handling (.2); e-mail to D. Walker re legal position and research (.1); read e-mail from D. Walker re same, read second e-mail re committee governance issue, and respond (.2)	0.6	306.00
11-16-2006	R. Charles Call to Mr. D. Walker on settlement conference	0.1	38.50
11-17-2006	S. Freeman Read Mr. R. Charles e-mail re bylaw issue (.1); read and revise draft minutes of 11/14 committee meeting (.2)	0.3	153.00
11-17-2006	R. Charles	0.8	308.00



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Read memo from Mr. C. Hainsworth on committee meetings (.1); read memo from Mr. D. Walker and forward information on bylaws on meeting (.2); circulate disclosure statement order to committee; draft memo to committee on meeting after reading members' responses (.1); draft memo to committee on disclosure statement order (.1); draft memo to committee on meeting (.1); work with Ms. S. Freeman on meeting with committee to interview trustee candidates (.1); telephone call from Mr. C. Hainsworth on foreclosure firm (.1); read memo from Mr. T. Burr (.1)

11-19-2006	R. Charles	0.6	231.00
	Work with Mr. J. Bauer on meeting of committee (.1); work on agenda for committee meeting and recommendation on pending motions (.4); respond to inquiries from Ms. S. Nounna (.1)		
11-20-2006	S. Freeman	0.6	306.00
	E-mail to Ms. M. Schoenike re committee votes matter and conference with Ms. M. Schoenike re same (.3); review disqualification research and call Mr. R. Charles to discuss (.3)		
11-20-2006	S. Freeman	0.1	51.00
	E-mail to and from Mr. R. Charles re research on committee voting issue, and call to M. Ruth re same		
11-20-2006	S. Freeman	0.1	51.00
	Telephone to S. Nounna re books and records issue		
11-20-2006	R. Charles	0.6	231.00
	Work with Ms. S. Nounna on interview of trustee candidates (.1); draft letter to committee on Gateway Stone and Standard Property suits (.1); work on information requested by creditors on distribution estimate (.1); call to Mr. D. Walker on follow up to the meeting and on liquidating trustee (.2); read memo from Ms. Nounna and forward briefing paper (.1); read memo from Mr. Walker and work with Ms. Freeman on response (.1)		
11-20-2006	S. Meskell	0.5	72.50
	Review notes to confirm detail of committee votes		
11-21-2006	S. Freeman	0.1	51.00
	Read Ms. M. Schoenike memos re critical votes and Mr. R. Charles e-mail re committee membership (.1)		



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11-21-2006	R. Charles	1.3	500.50
	Read memo from Mr. D. Walker on classes A-4 and A-5 and respond (.2); read memo from Mr. Walker on litigation expense and respond (.2); read and respond to memo from Ms. S. Nounna on confirmation process (.1); read memo from Ms. M. Schoenike on voting question (.1); work on agenda and information items for the committee's November 22 meeting (.7); note hearing on motion to return funds and include into an agenda for a future committee meeting (.1); follow up research on voting issues (.2)		
11-21-2006	M. Schoenike	1.1	198.00
	Review minutes of Committee Meetings (.5); review Liquidating Trust Agreement (.6)		
11-21-2006	M. Schoenike	0.3	54.00
	Review various e-mails and Agenda for Committee meeting		
11-22-2006	S. Freeman	3.1	1,581.00
	Prepare analysis to committee of voting issue and send (.3); participate in committee meeting by conference call (2.8)		
11-22-2006	R. Charles	2.4	924.00
	Prepare for and participate in committee meeting (2.4); work with Ms. S. Nounna on information concerning the false solicitation issue (.1)		
11-22-2006	M. Schoenike	3.0	0.00
	Listen to Meeting of Creditors Committee and take minutes (NO CHARGE)		
11-22-2006	M. Schoenike	2.2	396.00
	Send out Notice of next meeting and number to call in for Trustee Selection process (.2); draft minutes of meeting (2.0)		
11-23-2006	R. Charles	0.4	154.00
	Read and respond to memo from Ms. S. Nounna on balloting (.1); read and respond to memo from Ms. Nounna on oversight committee compensation (.1); read and respond to inquiry from Ms. Nounna on time line (.1); draft memo to Ms. M. Schoenike on website (.1)		
11-24-2006	R. Charles	1.6	616.00



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Read memo from Mr. D. Walker on USAIP motion for protective order and draft memo to committee on same (.2); work with Ms. P. Rieger on Milanowski proof of interest (.1); work with Mr. R. Russell on subpoena (.1); read memo from Mr. Walker on monthly operating report (.1); read memo on impact of member disqualification (.1); read memos from Ms. S. Nounna on time line and on oversight committee (.1); work with Mr. Walker on trust agreement (.1); work with Mr. Walker on Halsey Canyon (.1); work with Mr. Walker on oversight committee (.1); work with Mr. Walker on plan classification (.1); telephone call from Mr. J. Bauer (.1); work with Ms. Nounna on inquiry on counsel for the trust (.2); respond to the Riegers on the Trust Agreement (.1); respond to Mr. Walker on selection of the trustee (.1); respond to Mr. Walker on plan classification (.1)

11-25-2006	R. Charles	0.3	115.50
	Read memo from Mr. J. Bauer and respond on interviews (.1); read memo from Mr. J. Bonfiglio and respond on trust agreement (.1); read memo from Mr. R. Russell on the USAIP documents (.1); read memo from Ms. P. Rieger on oversight committee nomination (.1)		
11-26-2006	S. Freeman	0.2	102.00
	Respond to Mr. R. Charles e-mail re committee nomination issue (.1); further discuss with Mr. R. Charles by phone (.1)		
11-26-2006	R. Charles	0.7	269.50
	Respond to inquiry from Mr. P. Arroyo (creditor) on ballots (.1); work on memo to committee on nomination of oversight committee (.3); finalize memo (.1); work on agenda for December 1 meeting (.2); respond to inquiry from Ms. S. Nounna on administrative expenses (.1); read memo from Mr. Walker on nominations (.1); read memo from Ms. Rieger and read memo from Mr. Bonfiglio on trust agreement (.1)		
11-27-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles responses to committee inquiries re plan issues		
11-28-2006	S. Freeman	0.1	51.00
	Revise draft minutes and approve		
11-28-2006	R. Charles	0.9	346.50



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Work with Mr. D. Walker on developments (.2); respond to Mr. Walker and Ms. P. Rieger on voting (.1); respond to Ms. Rieger on hearing on approval of supplemental disclosure (.1); work with Mr. Walker on plan language on selection of liquidating trustee (.1); work with subcommittee on ADR agreement (.1); read memo from Ms. S. Nounna on Cangelosi and forward information requested (.1); draft memo to committee on hearing and developments (.2)

11-28-2006	M. Schoenike	0.5	90.00
	Review, edit minutes, forward to Mr. R. Charles for review (.4); e-mail to Committee re minutes of 11/22/06 meeting (.1)		
11-29-2006	S. Freeman	0.1	51.00
	Read A. Landis e-mail re committee membership, and follow-up e-mails by Mr. R. Charles		
11-29-2006	S. Freeman	0.4	204.00
	Telephone from C. Hainsworth and counsel re potential conflict and ability to serve on advisory committee (.2); discuss with Mr. R. Charles and call C. Hainsworth counsel re same (.2)		
11-29-2006	S. Freeman	0.1	51.00
	Revise draft agenda for Friday meeting		
11-29-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles e-mails re analysis of issues requested by committee members and e-mails from all debtor and committee counsel re conflicts counsel order		
11-29-2006	R. Charles	1.2	462.00
	Draft letter to Mr. D. Walker on Diversified settlement conference (.1); work with Ms. S. Nounna on insider issue (.1); read memo from Ms. Nounna on hearing; work on agenda to the committee on next meeting (.3); work with Mr. Walker on committee voting (.1); work with Mr. L. Rieger on ADR agreement (.4); work on issues raised by Mr. Hainsworth (.1); draft memo to committee on agenda (.1); read memo from Mr. A. Landis and draft memo to Mr. R. Hagmaier on resignation (.1); forward information on loan servicing fee schedule to the committee (.1)		
11-30-2006	S. Freeman	0.2	102.00



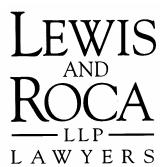
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Read Mr. R. Charles, S. Nounna e-mails re insider claim issue (.1); read Mr. R. Charles e-mails to committee re agenda issue, membership issue, October disbursement report (.1)

11-30-2006	R. Charles	2.1	808.50
	Read memo from Mr. D. Walker on investigation of cash position (.1); read memo from Ms. M. Schoenike and work on calendar (.1); read and respond to memos from Ms. S. Nounna on agenda (.1), Mr. Landis' memo (.1) and objections to claims (.1); work with Mr. L. Rieger on ADR agreement (.1); work with Mr. Walker on ADR agreement (.1); read amended notice of committee appointment and draft letter to Mr. Mounier as new member (.2); work with Ms. M. Schoenike on Mr. Walker's inquiry and on the new member (.1); work with Ms. P. Rieger on investigation of fraudulent transfers (.2); add Ms. Rieger's issue to the agenda (.1); work with Ms. Schoenike on bylaws (.1); edit letter to new member (.1); read memo from Ms. Nounna on the transition (.1); telephone call from Mr. J. Bauer (.2); read memo from Mr. Mounier with bylaws, confidentiality agreement and memo (.1); telephone call from Mr. Bauer on ballot (.1); forward revised agenda (.1); telephone call from Mr. J. Bonfiglio (.1)		
11-30-2006	M. Schoenike	2.2	396.00
	Review e-mail from Mr. R. Charles re Amended Appointment of Member of Creditors Committee, review notice (.2); respond to Mr. R. Charles re appointment of Del Bunch as alternate member (.2); work on preparation of Bylaws and Confidentiality Agreement for Del Bunch and Mr. David W. Mounier (1.1); e-mail to Mr. R. Charles re Bylaws, confidentiality Agreement and Susan Freeman's memorandum of Committee Responsibility and Fiduciary Duties (.3); e-mail to Mr. D. Walker re Del Bunch approval (.2); e-mail to Mr. J. Bauer re Amended Committee Appointment (.2)		
	TOTAL FOR TASK CODE B150	67.0	20,152.50

B160 FEE/EMPLOYMENT APPLICATIONS

11-01-2006	M. Schoenike	0.2	36.00
	Review revised September invoice, telephone call to account re additional revisions		
11-03-2006	M. Schoenike	0.2	36.00



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E-mail to Mr. R. Charles re deadline to file objection to monthly fee statements (.1); respond to Mr. R. Charles re service of monthly statement on Mesirow (.1)

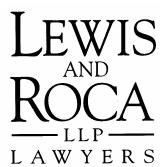
11-08-2006	S. Freeman Review and mark changes to monthly fee statement	0.5	255.00
11-13-2006	M. Schoenike Assist Ms. S. Freeman re August time entry	0.2	36.00
11-15-2006	R. Charles Work with Ms. M. Schoenike on fee statements	0.1	38.50
11-15-2006	M. Schoenike E-mail to Mr. R. Charles and Ms. S. Freeman re monthly fee statements (.1); review Sierra Statement, draft Monthly Fee Statement cover sheet (.2) review/edit Lewis and Roca monthly statement (1.6); memo to counsel re revisions to statement (.2); e-mail to Mr. T. Morgan re time breakdown (.1); memo to accounting re Ms. S. Freeman revisions (.1)	2.3	414.00
11-16-2006	M. Schoenike Assist Ms. S. Smith, of Mesirow Financial re W9 and wiring instructions (.4); respond to Ms. S. Freeman re committee expenses (.1); review revised monthly statement and memo to counsel re revisions (NO CHARGE FOR 1.2)	0.5	90.00
11-17-2006	R. Charles Read memo from Mr. S. Strong and work with Mr. C. Hainsworth and committee on application to employ national foreclosure counsel (.2)	0.2	77.00
11-17-2006	M. Schoenike Memo to Mr. R. Charles and Ms. S. Freeman re revisions to October statement (.3); memo to Mr. R. Charles re Sierra monthly statement (.1)	0.4	72.00
11-20-2006	R. Charles Read memo from Ms. M. Schoenike and work with Ms. Schoenike on interim billing statement (.4); read memo from Mr. M. Levinson and committee counsels and UST on extended deadline for submission of monthly statement (.1)	0.5	192.50
11-20-2006	M. Schoenike	0.5	90.00



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Telephone from Mr. R. Charles re edits to monthly fee statement and e-mail to accounting re same (.2); review e-mail re counsel's agreement for filing and service of monthly fee statements (.1); e-mail to accounting re application of payment to first fee application (.2)

11-21-2006	R. Charles	0.2	77.00
	Work on application of interim payment on approved fee application (.1); work on L and R interim billing issues (.1)		
11-21-2006	M. Schoenike	1.4	252.00
	Review and respond to accounting re application of payment (.1); review invoice edited by Mr. R. Charles, e-mail to Ms. A. Manzionna re same (.3); finalize monthly statement and cover statement (.4); e-mail to counsel re filing of monthly statement, expense documentation (.2); work with Ms. A. Manzionna re billing of travel time and other edits (.4)		
11-22-2006	M. Schoenike	1.0	180.00
	Continue working on edits to monthly fee statements, obtaining expense documentation (.5); telephone from Library re Westlaw recap (.2); edit cover page (.1); file, docket and serve Monthly Fee statement for Lewis and Roca and Sierra (.2)		
11-24-2006	R. Charles	0.1	38.50
	Note service of L and R and Sierra applications		
11-26-2006	R. Charles	0.1	38.50
	Note Shea & Carlyon and Schwartzer interim fee requests		
11-27-2006	R. Charles	0.2	77.00
	Work on response to UST objection to interim billing		
11-27-2006	M. Schoenike	0.2	36.00
	Review Mr. Rob Charles response to U.S. Trustee's objection to fees		
11-29-2006	R. Charles	0.1	38.50
	Approved amended order on Mr. Huston's employment as special conflicts counsel (.1); work with Mr. J. Hinderaker and Mr. P. Mause on time keeping (.1)		
11-29-2006	M. Schoenike	0.7	126.00



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Work with Ms. C. Anderson re update to pro hac vice admissions chart (.2); work on applications for limited admission for: John Hinderaker; Patrick Mause and Robert McKirgan (.5);

11-30-2006	M. Schoenike	0.4	72.00
	Review e-mail from Ms. S. Smith re inconsistency in August statement and telephone call to accounting re same		
	TOTAL FOR TASK CODE B160	10.0	2,272.50

B170 FEE/EMPLOYMENT OBJECTIONS

11-01-2006	M. Schoenike	0.5	90.00
	Respond to Mr. R. Charles re objection deadline to Lewis and Roca and Sierra's monthly statement (.2); respond to Mr. R. Charles re Mesirow objection deadline (.1); letter to Ms. A. Jarvis re deadline to file objection to Mesirow statement (.2)		
11-02-2006	M. Schoenike	0.2	36.00
	Review revised Lewis and Roca invoice, telephone call to Ms. B. Piscitell re additional edits		
11-03-2006	S. Freeman	0.1	51.00
	Read Ms. M. Schoenike e-mail re fee objections deadline		
11-03-2006	R. Charles	0.1	38.50
	Read memo from Ms. S. Smith on fee statements circulation		
11-06-2006	R. Charles	0.1	38.50
	Draft memo to Mr. T. Burr on summary of fees for objection (.1)		
11-08-2006	S. Freeman	0.2	102.00
	Review T. Burr spreadsheet on fees, and e-mail to T. Burr and R. Charles re same and additional information needed		
11-08-2006	R. Charles	0.5	192.50
	Read memo from Mr. T. Burr on fee analysis (.1); read memo from Ms. S. Freeman on objections (.1); review and forward to Mr. Burr additional fee statements (.1); communicate with RQN, Mesirow and G&S on no September fee statements (.1); read memo from Mr. Burr (.1); work with Mr. Burr on fee analysis		



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11-11-2006	R. Charles Work with Ms. S. Freeman on Mesirow fee application and objection	0.1	38.50
11-13-2006	S. Freeman E-mails to and from T. Burr re objectionable Mesirow fees (.1); draft letter objection and send for review and inserts to T. Burr (.3); recipients for objection (.1); finalize with T. Burr input and send (.2)	0.7	357.00
11-14-2006	R. Charles Read memo from Mr. T. Burr and locate additional information for his review of fee requests for potential objections	0.2	77.00
11-16-2006	S. Freeman Respond to G. Smith e-mail re documents needed for fee payment and request M. Schoenike follow-up (.1); e-mail to T. Burr re responding to A. Landis fee concerns (.1)	0.2	102.00
11-16-2006	M. Schoenike Review U.S. Trustee's objections to professionals monthly fee statements, identify for file	0.4	72.00
11-17-2006	S. Freeman Read D. Monson and R. Charles e-mails re foreclosure firm engagement	0.1	51.00
11-17-2006	R. Charles Read memo from Ms. S. Smith and response on committee expenses (.1)	0.1	38.50
11-21-2006	S. Freeman Review and sign S&M fee order and forward	0.1	51.00
11-22-2006	S. Freeman Read D. Monson and R. Charles e-mails re special counsel issues	0.1	51.00
11-24-2006	R. Charles Read memo from Ms. S. Sherman on Shea & Carlyon monthly statement	0.1	38.50
11-29-2006	R. Charles	0.1	38.50



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Note order approving Schwartzer fees; note FTI interim billings (.1)

TOTAL FOR TASK CODE B170	3.9	1,463.50
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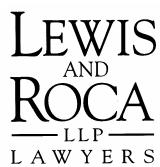
B180 AVOIDANCE ACTION ANALYSIS

11-24-2006	R. Charles	1.4	539.00
	Work on complaint against Hantges, Milanowski, USAIP etc. (1.0); research duties of officers and directors under Nevada law (.4); draft memo to debtors' counsel on the complaint and demand (.1)		

TOTAL FOR TASK CODE B180	1.4	539.00
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B190 OTHER CONTESTED MATTERS

11-05-2006	R. Charles	0.2	77.00
	Note hearing date on motion to file under seal (.1); note appeal by Prospect High Income Fund etc. on denial of claim (.1)		
11-10-2006	R. Charles	0.1	38.50
	Work on order for approval of motion on Marlton Square forbearance etc. (.1)		
11-11-2006	R. Charles	0.2	77.00
	Note motion to file under seal by Mr. Milanowski counsel and draft letter to Mr. R. Walker on same		
11-12-2006	R. Charles	0.1	38.50
	Work on Debtors' motion concerning transfer of loans (.1)		
11-15-2006	R. Charles	0.3	115.50
	Note order denying Milanowski/USAIP motion to file under seal (.1); note continued hearing on USA Commercial Real Estate Group motion (.1); draft letter to Ms. Jarvis on Binford suit (.1)		
11-20-2006	R. Charles	0.2	77.00
	Read answer by Gateway Stone (.1); read amended complaint on Standard Property (.1)		
11-21-2006	S. Freeman	0.4	204.00



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Read Mr. R. Charles responses to committee e-mails re lender expenses, plan issues (.1); telephone to S. Nouma re IP litigation preparation issues (.3)

11-21-2006	M. Schoenike	0.3	54.00
	Review Amended Complaint re Standard Property Development LLC (.2); review Gateway Stone Associates answer to complaint (.1)		
11-22-2006	S. Freeman	0.1	51.00
	Read e-mails from R. Charles, R. Hainsworth re draft complaint and comments on it, and request R. McKirgan review		
11-22-2006	R. Charles	0.1	38.50
	Work with Ms. E. Monson on the Rule 2004 discovery of USAIP		
11-23-2006	S. Freeman	0.1	51.00
	Read Mr. R. Charles e-mail re IP motion for protective order and read motion		
11-24-2006	R. Charles	0.2	77.00
	Briefly read Milanowski motion for protective order (.1); read memo from Mr. J. Hermann on Milanowski Rule 2004 exam (.1)		
11-26-2006	R. Charles	0.3	115.50
	Work on Reale 2004 motion and draft letter to Debtors' counsel on same (.2); draft letter to Mr. R. Walker on requested protective order (.2)		
11-27-2006	M. Schoenike	0.2	36.00
	Review Ms. P. Rieger input on H&M complaint		
11-29-2006	S. Freeman	0.1	51.00
	Read C. Morrison analysis re 2004 exam issues		
11-29-2006	S. Freeman	0.2	102.00
	Read Mr. R. Charles 2004 request to Reale (.1); read e-mails re 2004 exam of Milanowski and order re supplemental disclosures (.1)		
11-29-2006	R. Charles	0.2	77.00



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Review and approve order approving supplemental disclosure (.1); read memo from Ms. E. Monson and read memo from Mr. J. Herman and approve Rule 2004 discovery (.1)

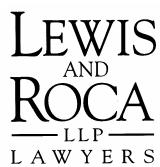
TOTAL FOR TASK CODE B190	3.3	1,280.50
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B195 NON-WORKING TRAVEL

11-09-2006	R. Charles Travel to LV for USA Commercial Real Estate Group deposition (.8) and return to Tucson after deposition (flight delayed) (2.0) (BILLED AT 50%)	2.8	1,078.00
11-13-2006	R. Charles Travel to LV for hearings return to Tucson (BILLED AT 50%)	1.6	616.00
11-27-2006	S. Freeman Return trip to Phoenix (BILLED AT 50%)	1.0	510.00
TOTAL FOR TASK CODE B195		5.4	2,204.00

B310 CLAIMS ADMIN/OBJECTIONS

11-01-2006	R. Charles Read memo from Mr. J. Herman on 10-90 note (.1)	0.1	38.50
11-01-2006	M. Linarez Work with C. Jordan printing proof of claims for claims analysis for attorney R. Charles	2.5	137.50
11-01-2006	C. Jordan Analyze proofs of claim and interest	4.5	247.50
11-02-2006	R. Charles Read memo from Mr. C. Harwick with 10-90 note and amendment (.1)	0.1	38.50
11-02-2006	C. Jordan Analyze proofs of claim and interest	4.5	247.50
11-02-2006	K. Francis Analyze proofs of claim and interest	2.3	126.50



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11-03-2006	R. Charles Read memo from Ms. A. Hansen on USA Real Estate documents and forward to Debtors and Committees for discussion (.2)	0.2	77.00
11-03-2006	C. Jordan Analyze proofs of claim and interest	5.5	302.50
11-03-2006	K. Francis Analyze proofs of claim and interest	1.0	55.00
11-05-2006	R. Charles Read memo from Ms. A. Hansen on scheduling and read memo from Ms. Hansen with additional documents from USA Commercial Real Estate Group (.2); work on scheduling examination	0.2	77.00
11-06-2006	R. Charles Read memo from Ms. S. Smith on reconciling balances (.1); read memo from Ms. Smith on the diverted principal and prepaid interest amounts (.1); note appeal by Highland Income Fund referred to BAP (.1)	0.3	115.50
11-06-2006	C. Jordan Analyze proofs of claim and interest	4.5	247.50
11-07-2006	R. Charles Read memo from Ms. J. Johnson on lender claims (.1); work on claims analysis with Ms. S. Smith (.1)	0.1	38.50
11-07-2006	C. Jordan Analyze proofs of claim and interest	4.0	220.00
11-08-2006	R. Charles Work with Mr. C. Jordan on claims project (.1); review summary of claims (.1) and respond to inquiry on claims estimate in the disclosure statement (.1); read reply by USA Real Estate Group on motion for disbursement of funds (.1)	0.4	154.00
11-08-2006	S. Brown Review and respond to various correspondence re claim and distribution inquiries	0.9	288.00



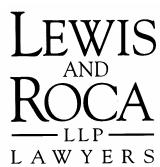
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11-08-2006	C. Jordan Analyze proofs of claim and intererst	4.5	247.50
11-08-2006	K. Francis Analyze proofs of claim and interest	1.5	82.50
11-08-2006	M. Schoenike Review updated spreadsheet (.2); respond to Mr. C. Jordan and forward to Mr. D. Walker (.1)	0.3	54.00
11-09-2006	R. Charles Prepare for deposition of representative of USA Commercial Real Estate Group in respect of its claims against the estate and its motion for disbursement of loan collections (1.2); conference with counsel and depose representative (Mr. J. Milanowski) (2.8); read memo from Ms. S. Carlyon on transfer of claims/interests (.1)	4.1	1,578.50
11-09-2006	C. Jordan Analye proofs of claim and interest	3.7	203.50
11-10-2006	S. Brown Work on website issues (.6); review and respond to creditor inquiries (.5)	1.1	352.00
11-10-2006	C. Jordan Analyze proofs of claim and interest	5.0	275.00
11-10-2006	M. Schoenike Telephone from Mr. C. Jordan re spreadsheet	0.2	36.00
11-13-2006	C. Jordan Analyze proofs of claim and interest	5.5	302.50
11-13-2006	K. Francis Analyze proofs of claim and interest	4.5	247.50
11-14-2006	R. Charles Return call to the bankruptcy court on Diversified settlement conference (.1)	0.1	38.50
11-14-2006	M. Linarez Analyze proofs of claim and interest	3.0	165.00



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11-14-2006	C. Jordan Analyze proofs of claim and interest	3.1	170.50
11-14-2006	K. Francis Analyze proofs of claim and interest	0.3	16.50
11-15-2006	R. Charles Read memo from Mr. M. Levinson on settlement conference (.1) and draft memo to committee on Diversified settlement conference possibility (.1); draft letter to Ms. A. Jarvis and Ms. E. Karasik on information needed to evaluate lender claims (.1)	0.3	115.50
11-15-2006	M. Linarez Analyze proofs of claim and interest	2.0	110.00
11-15-2006	C. Jordan Analyze proofs of claim and interest	4.5	247.50
11-15-2006	K. Francis Analyze proofs of claim and interest	1.1	60.50
11-16-2006	M. Linarez Analyze proofs of claim and intererst	1.5	82.50
11-16-2006	C. Jordan Analyze proofs of claim and interest	4.3	236.50
11-17-2006	R. Charles Work with Mr. M. Levinson and Ms. A. Loraditch on Diversified settlement conference (.1)	0.1	38.50
11-17-2006	C. Jordan Analyze proofs of claim and interest	4.5	247.50
11-19-2006	R. Charles Work on Binford claim issues	0.1	38.50
11-20-2006	R. Charles Work on Rule 2004 discovery for Reale (.1); read memo from Mr. D. Walker and review summary of claims scheduled and filed (.2)	0.3	115.50
11-20-2006	C. Jordan	6.1	335.50



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	Analyze proofs of claim and interest		
11-20-2006	K. Francis Analyze proofs of claim and interest	4.6	253.00
11-20-2006	M. Schoenike E-mail updated claims v. schedules analysis to Mr. D. Walker (.2); telephone from Ms. C. Jordan re Mesirow request for additional data (.3); review and respond to Mr. D. Walker re methodology of claims analysis spreadsheet (.2); telephone call to Mr. C. Jordan re same (.1)	0.8	144.00
11-21-2006	R. Charles Work on ADR agreement (.3); read memo from Mesirow on claims analysis (.1)	0.4	154.00
11-21-2006	M. Schoenike Obtain, review Mesirow template, and data contained (.8); telephone call to Mr. C. Jordan re same (.1);	0.9	162.00
11-22-2006	R. Charles Work with Mr. T. Burr on claims analysis (.1); forward claims analysis to Mesirow (.1)	0.2	77.00
11-22-2006	S. Brown Draft correspondence re creditor inquiry	0.2	64.00
11-22-2006	C. Jordan Analyze proofs of claim and interest	5.5	302.50
11-27-2006	R. Charles Work with Ms. E. Wooley of Mesirow on claims objection (.1); meet with Ms. Wooley, Mr. C. Jordan, Ms. M. Schoenike on preparing the data for claims objections (.8); meet with Mr. Garman and Ms. B. Higgins, transfer of loan interests and related issues (.3)	1.3	500.50
11-27-2006	C. Jordan Analyze proof of claim and interest	2.5	137.50
11-27-2006	M. Schoenike	1.0	180.00



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Respond to Mr. R. Charles re conference call (.1); conference call Mr. R. Charles, Mr. C. Jordon, Ms. E. Woosley re omnibus objection to claims (.8); respond to Mr. C. Jordan re analysis (.1)

11-28-2006	S. Brown	0.1	32.00
	Review and respond to creditor inquiries from website		
11-29-2006	R. Charles	0.8	308.00
	Read order on Diversified settlement conference (.1); work on ADR Agreement (.3); work with Mr. M. Levinson on timing for settlement offers (.1); work on ADR agreement with input from Mr. Garman and reading memo from Ms. A. Jarvis (.2); work with Mr. Garman on ADR agreement and respond to Ms. Jarvis on same (.1)		
11-30-2006	R. Charles	0.1	38.50
	Skim Liberty Bank proof of claim (.1)		
	TOTAL FOR TASK CODE B310	111.2	10,161.50

B320 PLAN/DISCLOSURE STATEMENT

11-01-2006	S. Freeman	1.9	969.00
	Read C. Pajak term sheet as revised (.2); read T. Burr e-mail re DTDF claim issue (.1); call with J. Hermann, M. Levinson, Mr. R. Charles re plan issues (1.0); review 10-90 note e-mails from J. Hermann (.2); read J. Hermann e-mail re plan term sheet (.1); read A. Jarvis e-mail re plan logistics (.1); read G. Garman responses re term sheet (.1); read J. Hermann response to G. Garman issue (.1)		
11-01-2006	R. Charles	1.9	731.50
	Read memo from Ms. A. Jarvis on plan and disclosure statement process (.1); read memo from Mr. M. Levinson and from Ms. E. Karasik on same (.1); work on insert into the disclosure statement on inter-debtor claims and on settlement description (1.1); negotiate with Mr. G. Garman (.3); work with Mr. T. Burr on negotiations with Diversified and on loan payoff issues (.2); read memos from Mr. Levinson and Mr. Hermann on meeting (.1)		
11-02-2006	S. Freeman	0.1	51.00
	Read Mr. E. Karasik e-mail re draft plan		



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11-02-2006	S. Freeman	0.8	408.00
	Discuss plan negotiations with DTDF with Mr. R. Charles (.2); read Mr. R. Charles report to committee on status of DTDF negotiations and request for direction (.1); read J. Hermann proposal re term sheet (.1); discuss with Mr. R. Charles (.2); read C. Pajak disclosure statement inserts (.2)		
11-02-2006	R. Charles	5.9	2,271.50
	Work on insert into the disclosure statement based upon proposed compromises of the joint term sheet (1.0); prepare for and meet with Mr. M. Levinson, Mr. J. Hermann, and on phone with Messrs. T. Burr and M. Tucker and C. Harwick of FTI on Diversified plan negotiations and related matters (3.4); call to Ms. E. Karasik (.1); work with Ms. E. Karasik and Mr. G. Garman on alternatives (1.2); work with Mr. Burr on follow up to the negotiations (.3); skim memo from Mr. J. Hermann on additional proposal (.1)		
11-03-2006	S. Freeman	0.5	255.00
	Review notes and draft on revised plan from C. Pajak re issues (.3); read C. Carlyon notes and draft on plan changes (.2)		
11-03-2006	S. Freeman	0.2	102.00
	Read J. Hermann proposed term sheet language (.1); discuss with Mr. R. Charles (.1)		
11-03-2006	S. Freeman	0.6	306.00
	Read Mr. R. Charles follow-up to Mr. H. Taylor re liquidating trust agreement (.1); read e-mails re plan language on IP and insiders from Mr. R. Charles, C. Pajak, D. Cica, A. Jarvis (.2); read Mr. R. Charles e-mail re UCC suggestions for plan (.1); read M. Levinson insert for disclosure statement (.1); read G. Garinan comments on plan (.1)		
11-03-2006	S. Freeman	0.2	102.00
	Read Mr. R. Charles e-mail re language for disclosure statement, and reply (.1); read e-mail from Mr. R. Charles re plan without DTDF compromise (.1)		
11-03-2006	R. Charles	4.2	1,617.00



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Read memo from Ms. E. Karasik on revised plan (.1); read memo from Mr. S. Strong on plan meeting; work on insert as to intercompany claims and plan description (.4); work with Debtors' and Committeees' professionals on plan and sale issues (1.1); read memo from Mr. S. Strong on trust agreement (.1); work on plan term sheet for Mr. D. Walker (.1); work on counterproposal from Mr. J. Hermann (.2); work on disclosure statement insert and forward for comments (.2); draft memo to Mr. H. Taylor on liquidating trust (.1); work on Ms. Karasik's draft plan (.9); continue work on plan and forward to interested parties (1.1); draft memo to committees and debtors on disclosure statement insert (.1)

11-05-2006	S. Freeman	4.1	2,091.00
	Review copies of plan with Mr. R. Charles mark-up and C. Pajak mark-up, for call today (1.5); read Mr. M. Levinson e-mail re plan call and comment status (.1); read Mr. R. Charles e-mail re plan language (.1); read S. Smith-T. Burr-R. Charles e-mails re prepaid interest computations (.1); read S. Smith-T. Burr e-mails exchanges re IP note issues (.1); read S. Smith e-mail re DTDF-USACM accounting issue (.1); draft language for plan provision and e-mail to call participants (.2); read DTDF comments on draft plan (.3); read FTDF additional comments on draft plan (.3); participate in conference call with debtor and committee professionals re draft plan (1.3)		
11-05-2006	R. Charles	3.3	1,270.50
	Read memo from Ms. C. Pajak (.1); read memo from Ms. A. Jarvis (.1); read memo from Ms. Pajak and respond on meeting (.1); work with Ms. S. Freeman on plan issues; work with Ms. S. Freeman on plan issues (.1); prepare for and participate in call with Committees' and Debtors' professionals (2.3)		
11-06-2006	S. Freeman	5.9	3,009.00



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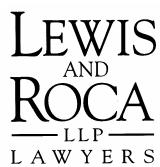
Read D. Walker, S. Smith, R. Charles e-mails re reconciliation issues (.1); read draft notice of balloting procedures and e-mail to S. Strong (.2); read S. Smith e-mails re diverted principal amounts (.1); read R. Charles and C. Pajak e-mails re plan language and e-mail back my suggested changes (.2); read R. Charles-H. Taylor e-mails re liquidating trust agreement (.1); read R. Charles-A. Jarvis e-mail exchanges re plan terms (.2); review revised draft plan and send e-mail to all with my comments (2.3); read R. Charles e-mail re services advances language in plan (.1); read A. Jarvis e-mail in changes to plan (.1); read R. Charles e-mail re proposed plan language on committee agreements (.1); read R. Charles e-mail re plan modification language (.1); read M. Levinson response re language issue (.1); read L. Emce revised balloting order and send e-mail to her re change (.2); review debtors' revised plan and disclosure statement and mark points of concern (2.0)

11-06-2006	S. Freeman	5.1	2,601.00
	Review and send e-mails re comments on plan draft to all professionals or to Mr. R. Charles only (.3); participate in debtors-committees' call re changes to plan and disclosure statement (3.5); discuss further mark-up of disclosure statement with Mr. R. Charles (.1); review draft summary of plan and respond with suggestion (.2); read Mr. T. Burr e-mail re diverted principal issue (.1); begin review and mark-up of next draft of disclosure statement (.9)		
11-06-2006	R. Charles	6.8	2,618.00
	Read memo from Ms. C. Pajak on revised plan (.1); read memo from Mr. S. Strong and read proposed order on balloting and voting procedures (.1); work on amended plan from Ms. Pajak (.4); propose language on unclaimed distributions (.1); work with Ms. S. Freeman and Ms. Pajak on unclaimed distributions (.1); work with Ms. A. Jarvis on unclaimed distributions in the other estates (.1); work on plan issues with input to and from Ms. Jarvis, Ms. Pajak, Ms. Freeman and other professionals (.7); read memo from Ms. L. Ernce on DTDF comments on the ballot procedures (.1); work on amended plan with Ms. Karasik, Ms. Freeman and Ms. Jarvis and prepare for meeting on plan comments (2.5); work on disclosure statement (.2); work with Ms. Karasik on FTDF issues (.1); work with Ms. Freeman on trust issues (.1); participate in call on plan and disclosure statement (2.8); work on disclosure statement with all professionals for debtors and committees (.5); work with Ms. Freeman on settlement issues (.1)		



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11-07-2006	S. Freeman	9.9	5,049.00
Per debtor request, suggest language for plan on holdback issue and forward to S. Strong, A. Jarvis and G. Gaiman (.2); work on further revisions to amended disclosure statement (2.5); check with Mr. R. Charles on status of his changes and create redline and send to all for comment (.2); read plan as filed and draft additional disclosure statement language (.7); e-mail to and from Mr. R. Charles and G. Gaiman re same (.2); review additional Mr. R. Charles changes to disclosure statement, and e-mail to and from him re same (.2); send redline to all (.1); study FTDF and DTDF changes to disclosure statement and note points to discuss (.8); study Gaiman's proposed changes, and mark suggested proposed revisions, and send to all (.7); participate in debtors-committees call re mailings of disclosure statement, and make changes during call and send to all (1.6); make additional changes to disclosure statement and forward (.4); review and mark changes to description of sale (.3); review numerous further e-mails re same (.2); telephone from G. Gaiman re additional changes (.2); review and approve description of USACM-DTDF disputes as modified (.2); revise draft language describing plan and send (.3); review proposed description of Direct Lender compromise, check for authorities and compare to prior drafts, revise and resend to all (.8); read further e-mails re language changes and approvals and comments (.2); read markups of revision of cover sheet summary of plan, and approve (.1)			
11-07-2006	S. Freeman	1.3	663.00
Read S. Smith e-mail re lay questions; read R. Charles suggested changes to address (.1); read e-mail comments on other disclosure statement changes and send e-mail re same (.2); read T. Burr response re disclosure questions (.1); read APA edits and e-mails re same (.1); read e-mail from C. Carlyon, R. Charles, and A. Jarvis re summary statement (.1); read A. Jarvis revision of summary, mark changes, and send back to all (.4); read M. Levinson changes and approve by e-mail (.1); read additional e-mails re approvals (.1); read additional e-mails re summary (.1)			
11-07-2006	R. Charles	5.4	2,079.00



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Read memo from Ms. A. Jarvis and read memo from Ms. S. Freeman and from Mr. G. Garman on 2% Holdback (.2); work with Ms. S. Freeman on release and prepaid interest (.1) and on disclosure statement issues (.1); work through Debtors' amended disclosure statement and note issues (1.1); read memo from Mr. G. Garman and work with Mr. Garman on prepaid interest disclosure statement language (.2); prepare for and participate in working meeting with all professionals for Debtors and Committees on the disclosure statement, balloting and related issues (1.8); work on language for the disclosure statement on the sale of servicing assets (.2); work with Mr. Garman and Ms. B. Higgins on the prepaid interest issues (.1); work on description of the USACM sale (.2); work on plan summary after reading from Ms. C. Carlyon, Ms. Karasik and Mr. J. Hermann (.2); work on summary of direct lenders' compromise (.1); read memo from Ms. S. Smith on drafting issues (.1); work on drafts of DTDF language (.1); work on drafts of direct lender compromise (.1); work on drafts of description in disclosure statement on selected issues (.2); read memo from Ms. Carlyon on summary (.1); work on calendar of upcoming deadlines (.4); read memo from Mr. Hermann on summary (.1); read memo from Mr. L. Schwartzer and review disclosure supplement (.1) and review additional comments (.1)

11-08-2006	S. Freeman	0.1	51.00
	Read e-mails re finalization of disclosure statement and summary		
11-08-2006	S. Freeman	0.1	51.00
	Read P. Rieger inquiry re liquidation analysis and R. Charles and T. Burr responses		
11-08-2006	S. Freeman	0.1	51.00
	Send e-mail to Mr. M. Carmel, potential trustee re plan, disclosure statement, and resume request		
11-08-2006	S. Freeman	0.2	102.00
	Read T. Carlyon e-mail re changes to disclosure statement and inquiry, review plan for final changes, and respond		
11-08-2006	R. Charles	1.5	577.50



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Read late night communications on the amended disclosure statement (.1); work with Ms. S. Freeman on solicitation and plan issues (.1); read memo from Ms. E. Monson on disclosure statement (.1); work with Mr. T. Burr on liquidating trust and related issues, including Diversified settlement alternatives (.4); read memo from Ms. E. Karasik and begin reading of FTDF technical and other plan changes (.2); read memo from Ms. C. Carlyon and work through her changes, FTDF changes and insert additional changes (.6)

11-09-2006	S. Freeman	1.7	867.00
	Review FTDF technical changes to plan, and mark additional CKC changes and call Mr. R. Charles to request review and sending for filing (.8); read e-mails from E. Karasik, A. Jarvis, C. Carlyon re filings for today (.1); read e-mails from A. Jarvis, E. Karasik re plan confirmation-related deadlines (.1); read R. Charles e-mail to G. Gaman re changes to plan clarifying prepaid interest treatment (.1); read A. Jarvis e-mail re planned filings today and R. Charles mark-up of ballot solicitation order (.1); review mark-up of disclosure statement for clean-up changes, note additional changes needed and send e-mail re same (.4); read M. McPherson e-mail re today's filings, G. Gaman e-mail re approved language (.1)		
11-09-2006	R. Charles	2.3	885.50
	Work on revisions to plan (.7); work on revisions to disclosure statement (.3); work on proposed order and notice on voting procedures (.2); read memo from Ms. A. Jarvis on procedures (.1); discussions with Mr. T. Burr and Ms. A. Loraditch (.4); read memo from Ms. A. Jarvis (.1); work with Ms. E. Karasik and Ms. S. Smith on prepaid interest reference in the plan (.1); correspond with Ms. Lavigna of SEC (.2); read memo from Ms. A. Jarvis on USA Realty (.1); read additional disclosure statement comments from Ms. Freeman (.1)		
11-09-2006	S. Brown	1.3	416.00
	Review disclosure statement and distribution motion		
11-09-2006	M. Schoenike	0.1	18.00
	Review Mr. R. Charles e-mail re voting		
11-10-2006	S. Freeman	1.3	663.00



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Read e-mails from SEC and plan and responses from A. Jarvis, R. Charles, E. Karasik (.1); read e-mails from A. Jarvis and response re USA Realty concern (.1); participate in committee-debtors conference call re USA Realty (.7); discuss analysis of Realty issues raised in debtor call, and agenda for meeting with R. Charles (.3); read proposed motion re assignments (.1)

11-10-2006	S. Freeman	0.4	204.00
	Review e-mails re disclosure statement order (.2); read e-mails from N. Peterman and respond re prepaid interest (.1); read response from A. Jarvis, G. Gaiman, R. Charles (.1)		
11-10-2006	S. Freeman	0.2	102.00
	Read draft DTDF letter supporting plan (.1); read M. Levinson e-mail to SEC, e-mails re prepaid interest (.1)		
11-10-2006	R. Charles	2.2	847.00
	Conference call with committees' and debtors' professionals on USA Realty Advisors (.7); work with Ms. S. Freeman on plan issues raised in the call and upcoming (.2); further meeting with committees' and debtors' professionals on USA Realty and plan issues (.4); return call to Ms. A. Jarvis (.1) ; return call to Ms. A. Jarvis (.4) ; work with Mr. M. Levinson, Mr. J. Hermann and Ms. A. Jarvis on communication from Racebrook/USAIP (.4)		
11-10-2006	M. Schoenike	0.4	72.00
	Review proposed confirmation notice (.3); e-mail to Mr. Rob Charles re 2002 notice requirement (.1)		
11-11-2006	S. Freeman	0.2	102.00
	Read Mr. R. Charles meeting notes and draft letter to committee and respond re suggested changes and agreement		
11-11-2006	R. Charles	2.6	1,001.00



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Read "proposal" from Racebrook and USAIP and draft response (.3); prepare for and participate in call on definition of "prepaid interest" with Ms. A. Jarvis, Mr. G. Garman, and (Mr. David Baddley) Mesirow counsel and then with Mr. Garman and Ms. Jarvis on USAIP (.5); read memo from Mr. M. Levinson on Racebrook (.1); work on proposed notice of confirmation hearing and procedures and propose revisions (.2); read memo from Ms. Jarvis on Racebrook (.1); read memo from Ms. Jarvis and work on memo to Mr. Garman on release of accrued servicing fees (.2); read memo from Ms. Smith and Ms. Jarvis on accrued servicing fees (.1); read memo from Mr. S. Strong on amended disclosure statement (.1); read memo from Ms. Jarvis and read memo from Ms. Smith on accrued servicing fees (.1); negotiate with Mr. Garman (.3); work with Mr. Burr on negotiations (.2); draft memo to Ms. Freeman on issue and potential resolution (.1); read memo from Mr. Strong on order on solicitations and memo from Mr. G. Gordon in response (.2); read memo from Mr. Strong on amended plan; read memo from Mr. Strong on order on disclosure statement, ballot and procedures (.1)

11-12-2006	S. Freeman	0.2	102.00
	E-mail to Mr. M. Levinson re comments on revised plan (.1); telephone from Mr. M. Levinson re same (.1)		
11-12-2006	S. Freeman	2.4	1,224.00
	Study next draft of plan and mark corrections needed (.8); send e-mail re proposed language change (.2); send second e-mail re additional changes (.1); review revised disclosure statement and note corrections (.7); e-mail to professionals re further change to plan and changes to disclosure statement (.2); read Mr. C. Pajak comments on draft plan and USA Realty (.1); read Mr. M. Levinson comments on plan, Mr. E. Karasik comments re same (.1); read Mr. C. Pajak comments on disclosure statement (.1); read Mr. G. Gordon comments on subordination (.1)		
11-12-2006	S. Freeman	0.6	306.00
	Read e-mails from Mr. R. Charles, S. Smith, A. Jarvis re prepetition servicing fee misunderstanding (.1); telephone to Mr. R. Charles re same (.2); read G. Gaman e-mail re same (.1); read S. Strong e-mail re disseminating information and G. Gordon response (.1); read T. Burr analysis of servicing fee issue (.1)		
11-12-2006	S. Freeman	0.4	204.00



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Read further e-mails from G. Gaman, S. Sinatra, R. Charles, T. Burr on servicing fee issue (.1); e-mail from R. Charles and respond re servicing fee issue (.1); read e-mails from R. Charles and draft re loan assignment (.1); read R. Charles e-mail to G. Gaman re servicing fee issue and proposed resolution and G. Gaman response (.1)

11-12-2006	R. Charles	1.9	731.50
	Read memos from Mr. G. Garman, Ms. S. Smith and Mr. T. Burr on accrued and unpaid servicing fees and work on language (.3); analyze Ms. Smith's data on accrued and uncollected servicing fees and draft memo to Mr. Burr (.2); read memo from Ms. E. Karasik and work with Ms. Karasik on issues (.2); work on amended plan (.7); work on language for accrued and unpaid servicing fees (.1); work with Ms. Freeman on analysis (.1); draft memo to Mr. Garman re pre-petition services fee issues (.1); read memo from Mr. Burr (.1) ; read memo from Ms. A. Jarvis and read memo from Mr. G. Gordon on plan classification, subordination, penalty claims and treatment (.1); return call to Ms. Jarvis; work with Mr. Garman and propose language on accrued and unpaid servicing fees (.2) ; read memo from Ms. Jarvis on additional plan language (.1); read memo from Mr. Garman and draft memo to Ms. Jarvis on accrued and uncollected servicing fees (.1)		
11-13-2006	S. Freeman	0.1	51.00
	Read A. Jarvis e-mail re plan subordination		
11-13-2006	S. Freeman	0.3	153.00
	Read A. Jarvis e-mail re plan language changes, R. Charles e-mail re plan agreement, E. Karasik e-mail re revised plan; S. Strong e-mails with final of plan and disclosure statement, C. Pajak inquiry re Silver Point plan review		
11-13-2006	S. Freeman	0.1	51.00
	Read T. Burr e-mail re liquidation analysis		
11-13-2006	S. Freeman	0.2	102.00
	Read e-mails between Mr. R. Charles, Mr. G. Gaman re servicing fee plan issue (.1); read Mr. G. Gordon e-mail re plan subordination and Mr. R. Charles e-mail re plan language (.1)		
11-13-2006	S. Freeman	0.3	153.00



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E-mails from and to Mr. R. Charles re hearing status (.1); review C. Pajak e-mail re clean up items on disclosure statement and plan (.1); read Mr. R. Charles e-mail re disclosure statement approval order corrections, disclosure statement , plan, summary corrections, E. Karasik e-mails re assigning claim in plan (.1)

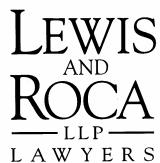
11-13-2006	R. Charles	6.4	2,464.00
	Prepare for hearings (1.0); meet with Ms. E. Karasik etc. on hearings (.5); meet with Mr. D. Walker and counsel before hearing (.5); and attend hearings and discuss issues before and after with counsel and parties at the hearing (2.5); discussions after with Mr. Walker (.2); read and revise amended disclosure statement (.9); read and revise third amended plan of reorganization (.5); read and revise plan summary (.2); telephone call from and Ms. Karasik on FTDF litigation claims (.2)		
11-13-2006	S. Brown	0.5	160.00
	Continue reviewing disclosure statement and related issues		
11-14-2006	S. Freeman	0.2	102.00
	Read E. Karasik e-mail re plan releases, S. Strong response, follow up e-mails for E. Karasik (.1); read S. Strong e-mail re silver point changes to and disclosure statement and proposed changes (.1)		
11-14-2006	S. Freeman	0.2	102.00
	Read proposed hypotheticals for disclosure statement and S. Strong e-mail re addition to plan re undistributed case, C. Carlson and S. Smith, and R. Charles e-mails re hypotheticals (.1) read T-Burr-M. Haftl equity re claims and liquidation synopsis (.1)		
11-14-2006	S. Freeman	0.1	51.00
	Read draft hypothetical for disclosure statement with S. Smith additions, and e-mail my input (.1)		
11-14-2006	R. Charles	1.1	423.50



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Work on changes to the plan via Mr. S. Strong, Ms. C. Carlyon and others (.3); work on changes to the disclosure statement via Silver Point, Mr. Strong, Ms. Carlyon and others (.3); read memo from Ms. A. Jarvis and work on hypo 1 for the disclosure (.2); read memo from Ms. Jarvis and work on hypo 2 with Ms. Freeman for the disclosure (.2); telephone to Mr. M. Levinson (.2); read memo from Mr. G. Garman on hypo 1 (.1); read memo from Ms. C. Pajak with additional comments on the plan (.1) and disclosure (.1); read memo from Debtors' counsel on redlined plan and comment on litigation defense issue (.2)

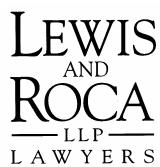
11-15-2006	S. Freeman	2.0	1,020.00
	Send e-mail to M. Levinson re potential trustee (.1); discuss potential trustees with Mr. R. Charles (.1); prepare e-mails to five potential trustee candidates (.4); reply to responses from A. Snelling and Mr. S. Avila (.1); e-mail to and from Mr. R. Charles re memo for trustee candidates (.1); respond to e-mail from S. Everett (.1); telephone to candidate Mr. B. Novak (message) (.1); telephone from Mr. B. Novak re trustee position (.2); e-mail to Mr. B. Novak re same (.1); telephone from Mr. B. Novak re follow-up inquiry (.2); respond to e-mail from D. Walker re revision to committee support letter (.1); respond to G. Gaman e-mail re identifying trustee candidates (.1); read e-mails from G. Berman and M. Barbeaux re trustee consideration (.1); read e-mails from G. Gaman and S. Strong re ballot issue (.1); review materials re potential trustee referrals (.1)		
11-15-2006	S. Freeman	0.3	153.00
	Read e-mails from M. Levinson, G. Gordon, S. Strong, R. Charles re approval order language (.1); read additional Strong, Levinson, Landis e-mails re approval order (.1); skim e-mails from Karasik, Strong, Hunt, Hermann re final revisions (.1)		
11-15-2006	R. Charles	2.7	1,039.50



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Read memo from Mr. S. Strong with and read comments on plan (.2); read memo from Mr. Strong and read comments on disclosure statement (.3); read memo from Mr. Strong and review and approve order setting confirmation hearing (.1); read memo from Mr. M. Levinson on proposed order (.1); read memo from Mr. R. Russell and read memo from Ms. E. Karasik on potential trustees and forward to Ms. S. Freeman for follow up (.1); work on deadlines for the plan, balloting, confirmation hearing and related filings (.1); work with Ms. Freeman and Mr. T. Burr on process for selection of liquidating trustee (.1); work with Mr. Levinson on selection of trustee (.1); draft memo to Mr. G. Gordon on same (.1); work with Mr. Burr on same (.1); work on memo for information for liquidating trustee candidates (1.5); return call to Ms. J. Chubb re Monday hearing and development (.1); work with Mr. Burr on trustee selection process (.1)

11-15-2006	H. Taylor	1.7	603.50
	Review plan filed in consolidated cases (1.1); review form of Liquidating Trust Agreement prepared by Debtors' counsel (.6)		
11-15-2006	S. Brown	1.5	480.00
	Continue review of disclosure statement, plan and related issues		
11-15-2006	M. Schoenike	0.7	126.00
	Review order setting confirmation hearing (.3); e-mail to Mr. R. Charles re hearing time (.1); calendar all deadlines and dates set by order (.2); review Committee Support letter (.1)		
11-16-2006	S. Freeman	0.4	204.00
	Read e-mails re settlement conference proposal and respond (.1); telephone from Mr. R. Charles re same (.1); send e-mail to additional trustee candidate re interest and issues (.2)		
11-16-2006	R. Charles	0.3	115.50
	Work with Ms. S. Freeman on issue of trustee candidate and potential involvement in Epic case and on issues raised by Mr. Walker (.2); work with Mr. M. Levinson on settlement conference (.1); draft memo to Mr. Levinson (.1); read memo from Mr. S. Strong on solicitation materials (.1)		
11-16-2006	H. Taylor	5.3	1,881.50
	Work on revisions to liquidating trust agreement		



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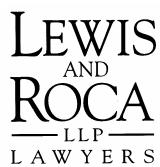
11-16-2006	M. Ruth Research re voiding committee votes	1.5	300.00
11-17-2006	S. Freeman Read e-mail re settlement conference and respond re timing (.1); read further e-mails re settlement conference arrangements (.1)	0.2	102.00
11-17-2006	S. Freeman Read e-mail from Mr. T. Burr re Trustee interviews (.1); check for flights and discuss interview schedule with Mr. R. Charles and committee review status (.1); send e-mail to interviewees re scheduling interviews (.1); send e-mails from Mr. R. Charles and C. Hunsworth re special counsel (.1); telephone from G. Lyon re interviews re liquidating trustee (.2); telephone from M. Carmel re same (.2); respond to e-mails from S. Avila, K. Everett, A. Schnelling re interviews (.2); e-mails to and from T. Burr re same (.1); respond to e-mails from committee members re trustee candidate (.1)	1.2	612.00
11-17-2006	R. Charles Return call to Mr. Bob Novak as potential trustee candidate (.3); work on information for the potential trustees (.1); work on scheduling Diversified settlement conference (.2); additional input into the memo for potential trustees, including asset and claim information and critical tasks (.5); work with Mr. H. Taylor on trust agreement (.2)	1.3	500.50
11-18-2006	R. Charles Read memo from Ms. S. Noumna and read memo from Ms. P. Rieger on trustee candidate (.1); read memo from Mr. M. Levinson on DTDF involvement in process (.1); read memo from Ms. S. Freeman on selection process (.1); draft memo to Mr. D. Walker and Mr. T. Burr on complaint and outline (.1); work on arrangements for trustee interview (.1)	0.5	192.50
11-19-2006	R. Charles Work on outline for potential liquidating trustees (.4); forward outline to potentially interested candidates (.2)	0.6	231.00
11-20-2006	S. Freeman Further work on changes to draft trust agreement	3.2	1,632.00
11-20-2006	S. Freeman	0.2	102.00



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Read and respond to additional e-mails re trustee interviews from committee members

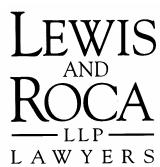
11-20-2006	S. Freeman	4.6	2,346.00
	Respond to e-mails from trustee candidates Novak, Schenlling, Bonfiglio (.1); respond to M. Levinson e-mail re settlement conference issues (.1); respond to e-mail from D. Walker re liquidating trustee candidate, and advise all members re decision-making (.1); read e-mails between D. Walker and R. Charles re authority to file suit against IP (.1); respond to e-mail from H. Grobstein, potential trustee, providing information (.1); respond to two additional H. Grobstein e-mails with further information (.1); respond to B. Novak e-mails re interviews (.1); respond to S. Nounnu e-mails re trustee candidates (.1); telephone to R. Charles re trustee qualification issues and trust agreement terms (.1); telephone to T. Burr re servicing issue and trustee issue (.1); e-mail to J. Bonfiglio re claim amount and impact on trustee qualification (.1); review draft trust agreement and work on changes to it (1.7); e-mail and voice mail to M. Levinson re trustee candidates (.2); study outline of information for trustee candidates, and send e-mails to R. Charles re inquiries on same (.3); review responses re trustee information and e-mails from committee members re trustee (.1); telephone from J. Bonfiglio re withdrawal as trustee candidate (.1); telephone to R. Charles re same and claim issue (.1); participate in call with trustee candidates (.8); e-mail to candidates re logistics for meeting (.2)		
11-20-2006	S. Freeman	0.2	102.00
	E-mail to committee re trustee candidates and interviews (.1); second e-mail re same and resumes, and respond to Rieger and Hanesworth e-mails re participation (.1)		
11-20-2006	R. Charles	2.2	847.00
	Read memo from Mr. J. Bonfiglio as potential liquidating trustee (.1); work with Mr. D. Walker on authority to bring suit (.1); telephone call from Mr. C. Hainsworth on trustee selection (.3); telephone call from Mr. L. Rieger on trustee selection (.2); work with Ms. S. Freeman on trustee interview issues (.2); work with Ms. Freeman on release issue (.1); prepare for and participate in briefing session for potential trustee candidates (1.0); read memo from Mr. Walker and identify changes in the third plan and the disclosure statement for it (.4)		
11-20-2006	M. Ruth	7.5	1,500.00



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Additional research re voiding committee votes; draft memo to
 Ms. S. Freeman re same

11-20-2006	M. Schoenike Review e-mails re voting	0.2	36.00
11-20-2006	M. Schoenike Assist Ms. S. Freeman re determination of critical votes cast by Mr. R. Hagmaier	0.6	108.00
11-21-2006	S. Freeman Read M. Levinson e-mail and attachment re direct lender UIM - call to vote against plan (.1); read and respond to e-mails re participating in call re same (.1); discuss proposed unsecured committee response with Mr. R. Charles (.1)	0.3	153.00
11-21-2006	S. Freeman Read C. Pajak e-mail and analysis re improper solicitation of votes (.9); respond to Mr. R. Charles and S. Nouma e-mail re creditor inquiries (.1); telephone from R. Hainsworth re trustee qualification issues (.1)	1.1	561.00
11-21-2006	S. Freeman Participate in committees-debtor call re discouragement to vote on plan (.8); read further e-mails from T. Burr, E. Karasik, re UIM solicitation (.1)	0.9	459.00
11-21-2006	S. Freeman Read e-mails from S. Sherman, L. Schwartzer re OST (.1); read E. Monson and R. Charles e-mails on 2004 exam proposal (.1); read R. Charles bullet points for response to solicitation, E. Karasik revision (.1); send e-mails to counsel for DTSF and debtors re trustee interviews and resumes (.1)	0.4	204.00
11-21-2006	R. Charles Read memo from Ms. D. Cangelosi (.1); read memo from Mr. M. Levinson (.1); work on liquidating trust agreement (.7); work with Ms. S. Freeman on Cangelosi (.1); read memo from Mr. S. Strong and forward to Mr. D. Walker on meeting (.1); continue work on trust agreement (1.4); read memo from Ms. E. Karasik (.1); meet with Debtors and Committees on Cangelosi solicitation (.9); work on outline of arguments for response to the "action plan" (.6)	3.9	1,501.50
11-21-2006	M. Schoenike	0.6	108.00



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Review Robert Ulm "Call to Action" re plan (.4); research docket re notices of appearance and respond to Ms. S. Freeman re same (.2)

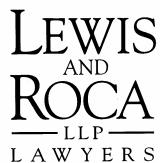
11-21-2006	M. Schoenike Prepare memorandum recapping critical committee votes	0.7	126.00
11-22-2006	S. Freeman Read T. Burr outline of trustee interview questions and respond with orders (.1); respond to DSI e-mail re fees and qualifications (.1); return M. Barbeau call re same (.2); respond to R. Charles e-mail re trustee interviews and send e-mail to FTDF committee re same (.1)	0.5	255.00
11-22-2006	S. Freeman Read e-mails from S. Smith, M. Levinson re Cangelosi solicitation and additional facts (.1); read G. Gordon initial draft (.1); read further e-mails re drafts, revisions from E. Karasik, C. Carlyon (.1); read revised version from R. Charles and M. Levinson (.1); read OST filings (.1); send next version of draft joint committee-debtor motion and e-mail my comment (.1)	0.6	306.00
11-22-2006	S. Freeman Read e-mails from E. Monson re 2004 exam, revised draft of joint motion and e-mailed comments and changes from S. German, M. Levinson, J. Herman, C. Carlyon, S. Strong, R. Charles (.1); read final draft of joint motion and send e-mail re same (.1); read e-mail from Mr. R. Charles to committee re same, and discuss with him (.1)	0.3	153.00
11-22-2006	S. Freeman Read additional correction e-mails from C. Carlyon, M. Levinson, A. Parlan, G. Gaiman, re OST and e-mail our approval	0.1	51.00
11-22-2006	S. Freeman Respond to R. Grobstein e-mail re interviews as trustee	0.1	51.00
11-22-2006	R. Charles	1.0	385.00



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Work on bullet points response to "call for action", reading comments from committee counsel and debtors, and circulate revisions (.5); work with Ms. C. Pajak on language (.1); read draft motion by Mr. G. Garman and additional comments (.1); read revised bullet points and comment (.1); work on motion and bullet point supplemental solicitation (.1); read correspondence on drafts (.1); read memo from Mr. Burr and read memo from Ms. Freeman on trustee interview questions (.1)

11-22-2006	S. Brown Continue review re disclosure statement and exhibits	0.7	224.00
11-23-2006	S. Freeman Read B. Nounna and R. Charles e-mail exchanges re trust agreement, time line and ballots	0.1	51.00
11-23-2006	S. Freeman Read C. Hainsworth, R. Charles e-mails re trust agreement and D. Walker-R. Charles e-mails re same, and respond (.1); read D. Walker/R. Charles e-mails re trustee, plan issue (.1)	0.2	102.00
11-24-2006	S. Freeman Read P. Rieger e-mails re trust agreement/trustee issue, and re draft IP complaint (.1); read R. Charles/B. Russell e-mails re trustee and re document control issues, and e-mails to committee re trust agreement issue (.1); read R. Charles e-mail to debtor and committee professionals re trust agreement, and e-mail to A. Jarvis re complaint against IP (.1)	0.3	153.00
11-24-2006	R. Charles Read and respond to inquiry from Mr. C. Hainsworth on trustee interview (.1); read memo from Ms. L. Treadway on hearing on committee motion re plan solicitation (.1); work on liquidating trust agreement, with input from the Riegers (.5); draft memo to debtors' and committees' counsel on draft trust agreement (.1); read memo from Ms. E. Karasik on tax issue (.1)	0.9	346.50
11-26-2006	S. Freeman Respond to T. Schnelling trustee interview inquiries, and forward his revised presentation to committee members (.1); respond to further inquiries by T. Schnelling re interview issues (.1)	0.2	102.00
11-26-2006	S. Freeman	0.3	153.00



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Read e-mail from Mr. R. Charles re deadlines (.1); read J. Bonfriglio e-mail re trust agreement (.1); review D. Walker resume and e-mail re trust oversight committee (.1)

11-26-2006	R. Charles	0.9	346.50
	Work with Ms. S. Freeman on plan interviews (.1); work on deadlines for plan supplement and ADR agreement (.2); work on alternative dispute resolution proposal (.6)		
11-27-2006	S. Freeman	10.5	5,355.00
	Travel to Las Vegas, reviewing resumes for interviews and discussing with Mr. T. Burr (1.5); meeting with committee and DTDF professionals and interviewing trustee candidates, with working lunch to discuss candidates seen		
11-27-2006	R. Charles	4.7	1,809.50
	Participate in trustee candidate interviews (2.3); work with Mr. A. Parlen on bidding stipulation (.1); work with Mr. G. Garman on meeting on alternative dispute resolution; work on draft agreement (.4); work with Mr. Parlen on motion and order on confidentiality of bidding stipulation (.1); read memo from Mr. Parlen on stipulation filed under seal (.1); read memo from Mr. J. Bauer on oversight committee nominations (.1); respond to Ms. S. Nounna's inquiries (.1); forward revised trust agreement to committee (.1); continue on trustee interviews (.5); read memo from Ms. E. Karasik on tax implication of the disbursing agent issues (.1); continue on trustee interviews (.3); continue on trustee interviews (1.4)		
11-28-2006	S. Freeman	0.3	153.00
	Review T. Burr and C. Hainsworth responses re draft e-mail to trustee candidates (.1); revise e-mails to Budge and DSI and send (.2)		
11-28-2006	S. Freeman	0.4	204.00
	Telephone from Mr. C. Hainsworth re notice to trustee candidates and re trustee considerations		
11-28-2006	S. Freeman	0.8	408.00
	Check interview notes and trustee proposal materials and prepare draft e-mails with follow-up interviewee questions, and send to committee		
11-28-2006	S. Freeman	0.1	51.00
	Read opposition to supplemental disclosure		



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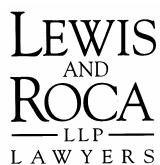
11-28-2006	R. Charles	2.8	1,078.00
	Work with Ms. A. Jarvis on bidding stipulation (.1); work with Ms. Jarvis on supplemental plan documents and ADR agreement (.1); read memo from Mr. G. Garman and review draft ADR agreement (.4); work with Mr. Garman on ADR agreement (.1); read memo from Ms. Jarvis and read memo from Mr. Merola on supplemental filings (.1); work on language of draft ADR agreement with input from Mr. Garman (.3); additional revisions to the language and forward to Mr. Garman (.2); read memo from Mr. Garman and read his proposed changes (.2); listen in to the hearing on resolution of USACM's involvement in the interpleader (.2) and on the motion for approval of supplemental disclosure (1.2); forward ADR agreement to counsel and committees (.2); return call to Mr. A. Parlen and work on ADR Agreement (.3)		
11-28-2006	S. Brown	0.4	128.00
	Review order approving disclosure statement (.1); review amended disclosure statement (.1); review third amended plan (.2)		
11-29-2006	S. Freeman	1.2	612.00
	Read e-mails and revised drafts re trust agreement and ADR agreement (.1); discuss trustee issues and DTDF settlement issues with Mr. R. Charles (.1); respond to Mr. G. Berman and Mr. T. Schnelling e-mails re trustee interviews (.1); telephone from G. Lyons re trustee decision (.1); telephone from Mr. M. Carmel re same (.1); respond to Mr. H. Grobstein e-mails re assisting trustee (.1); telephone from Mr. B. Brandt re trustee interview issues (.2); read Mr. R. Charles and Ms. E. Karasik e-mails on trust agreement/agency issue (.1); telephone from Mr. G. Berman re trustee interview follow-up (.2); read Ms. A. Loradich and Ms. C. Pajak e-mails re supplemental disclosure order (.1)		
11-29-2006	S. Freeman	1.5	765.00



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Send e-mail to committee members re arranging for any follow-up interviews by phone with trustee candidates (.1); respond to member e-mail re trustee candidate response (.1); telephone from Mr. C. Hainsworth re trustee interviews and e-mail information to him per request (.2); telephone to R. Russell re participation in committee meeting on Friday and reviewing trustee candidate materials in advance (.2); telephone from S. Nounna re arranging to call trustee candidates (.2); read Mr. A. Jarvis e-mail re loan servicing schedule issues (.1); read Mr. D. Walker and Mr. R. Charles e-mails re voting on trustee, and respond (.1); read additional e-mail from Mr. D. Walker re same, locate caselaw, and send with response (.5)

11-29-2006	S. Freeman Read responses from trustee candidates to my e-mail requests and forward to committee members	0.1	51.00
11-29-2006	S. Freeman Telephone from Mr. T. Schnelling re communication with Mr. T. Burr on working relationship if he is trustee (.2); read Mr. T. Burr e-mail re October disbursement report and analysis (.1); read Mr. T. Burr e-mails re trustee candidates, S. Nouma e-mail re agenda; Mr. R. Charles e-mail re loan servicing schedule (.1)	0.4	204.00
11-29-2006	S. Freeman Read further G. Gaiman/A. Jarvis/S. Smith e-mails re loan servicing schedule	0.1	51.00
11-29-2006	S. Freeman Read Mr. H. Taylor e-mail re trust agency proposal (.1); telephone from Mr. M. Tucker re trustee candidates and DTDF meeting (.2); send him e-mail re resume under agreement re privilege, and read his confirmation (.1)	0.4	204.00
11-29-2006	R. Charles	0.8	308.00



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Read memo from Ms. A. Jarvis and draft memo to Ms. E. Karasik on plan trust agreement language on disbursing agent (.1); read exchange with Ms. Jarvis on direct lenders supplement (.2); read memo from Ms. Karasik and work with Mr. H. Taylor on disbursing agent and trust agreement issues (.2); work with Mr. G. Garman on plan trustee and ADR agreement (.1); call to Mr. M. Levinson on plan trustee and settlement (.1); call to Mr. S. Strong on plan trustee and ADR agreement (.1); call from tax counsel on the trust agreement (.1)

11-29-2006	H. Taylor	0.6	213.00
	Review and respond to e-mails relating to revisions to Liquidating Trust Agreement and telephone conference with Mr. M. Wallace of Stutman Triester relating to draft Trust Agreement		
11-29-2006	S. Brown	2.5	800.00
	Review third amended disclosure statement (.5); review briefs and related issues re supplemental disclosures (1.1); review order approving disclosure statement and related documents (.9)		
11-30-2006	S. Freeman	0.2	102.00
	Return Mr. T. Burr call re trustee interviews		
11-30-2006	R. Charles	3.0	1,155.00
	Read memo from Mr. T. Burr and work on trust agreement (.1); telephone call from Mr. M. Levinson on plan trustee and on Diversified negotiations (.2); read and respond to memo from Ms. S. Ostrow for Liberty Bank (.1); draft memo to Mr. Burr on liquidation analysis (.1); return call to Ms. C. Pajak on selection of liquidating trustee (.1); work with Ms. A. Jarvis and Mr. S. Strong on a variety of pending issues (.7); continue work on Diversified settlement proposal (1.2); work with Mr. Burr on approach to Diversified settlement (.3)		
11-30-2006	H. Taylor	1.7	603.50
	Continue working on revisions to draft liquidating trust agreement		
11-30-2006	S. Brown	0.6	192.00



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Continue review of third amended disclosure statement (.4);
 review order re supplemental disclosures (.2)

TOTAL FOR TASK CODE B320	173.9	73,056.00
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TOTAL FEES	\$142,355.00
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ADVANCES

10-11-2006	Delivery - UPS - - VENDOR:Worldwide Express Inv. 18253654650	89.53
10-11-2006	Delivery - UPS - - VENDOR:Worldwide Express Inv. 18253764852	89.53
10-30-2006	Other Disbursements - - VENDOR:A+ Conferencing call 10/27/06	72.48
	Committee meeting w/Don Walker, Del Bunch	
11-01-2006	Other Disbursements - - VENDOR:A+ Conferencing call 10/31/06 meeting of unsecured creditors committee	179.40
11-01-2006	Westlaw	64.74
11-01-2006	Westlaw	142.56
11-01-2006	Westlaw	105.49
11-01-2006	Westlaw	32.83
11-02-2006	Other Disbursements - - VENDOR:A+ Conferencing call 11/1/06 committee call	6.96
11-02-2006	Other Disbursements - - VENDOR:A+ Conferencing call committee meeting on 11/1/06	238.68
11-02-2006	Photocopying	0.60
11-03-2006	Westlaw	77.37
11-03-2006	Westlaw	65.66
11-03-2006	Westlaw	5.63
11-03-2006	Westlaw	146.32
11-03-2006	Photocopying	12.00
11-03-2006	Photocopying	3.60
11-06-2006	Westlaw	28.12
11-06-2006	Westlaw	33.78
11-06-2006	Westlaw	225.47
11-06-2006	Long Distance Telephone 1(702)360-2266 4427	0.99
11-06-2006	Long Distance Telephone 1(702)360-2266 4427	6.93
11-06-2006	Long Distance Telephone 1(310)228-5605 4427	3.96
11-07-2006	Westlaw	28.12
11-07-2006	Westlaw	11.72
11-07-2006	Westlaw	28.15
11-07-2006	Westlaw	185.71
11-07-2006	Westlaw	7.03



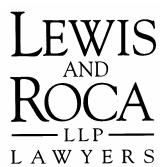
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11-07-2006	Westlaw	11.25
11-07-2006	Photocopying	4.20
11-07-2006	Long Distance Telephone 1(503)326-1565 5314	0.99
11-07-2006	Facsimile Document 1-702-777-0047	4.00
11-08-2006	Westlaw	63.27
11-08-2006	Westlaw	5.86
11-08-2006	Westlaw	32.83
11-08-2006	Westlaw	61.93
11-08-2006	Westlaw	349.27
11-08-2006	Westlaw	14.06
11-08-2006	Westlaw	65.66
11-08-2006	Photocopying	26.80
11-08-2006	Photocopying	57.80
11-08-2006	Photocopying	259.20
11-08-2006	Long Distance Telephone 1(1480)505-4048 4427	2.37
11-08-2006	Long Distance Telephone 1(602)424-7007 4427	6.12
11-09-2006	Westlaw	84.36
11-09-2006	Westlaw	5.86
11-09-2006	Westlaw	32.83
11-09-2006	Westlaw	75.98
11-09-2006	Photocopying	16.40
11-09-2006	Photocopying	27.80
11-09-2006	Long Distance Telephone 1(702)796-5555 4427	1.98
11-10-2006	Westlaw	112.48
11-10-2006	Westlaw	149.11
11-10-2006	Photocopying	4.80
11-10-2006	Long Distance Telephone 1(775)345-0176 5314	5.94
11-10-2006	Long Distance Telephone 1(801)323-3321 4427	0.99
11-10-2006	Long Distance Telephone 1(801)323-3321 4427	23.76
11-13-2006	Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/LV for USA Commercial Real Estate Group Deposition 11/9/06 165	331.72
11-13-2006	Other Disbursements - - VENDOR:A+ Conferencing call 11/10/06	183.60
11-13-2006	Postage	4.44
11-13-2006	Long Distance Telephone 1(702)228-7590 5314	2.97
11-14-2006	Outside Professional Services - - VENDOR:PACER Service Center	387.44
11-14-2006	Photocopying	1.00
11-14-2006	Long Distance Telephone 1(713)688-4331 5756	7.92
11-14-2006	Long Distance Telephone 1(916)329-4910 4427	14.85
11-14-2006	Long Distance Telephone 1(208)336-0942 4427	6.93
11-14-2006	Long Distance Telephone 1(702)388-6192 4427	1.98
11-14-2006	Long Distance Telephone 1(503)344-3733 4427	1.98
11-15-2006	Other Disbursements - - VENDOR:A+ Conferencing call 11/14/06	90.12



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11-15-2006	Long Distance Telephone 1(702)855-4547 5756	8.91
11-15-2006	Long Distance Telephone 1(303)683-6038 5756	1.98
11-15-2006	Long Distance Telephone 1(267)960-4051 4427	8.91
11-16-2006	Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/LV for deposition of USA Commercial Real Estate Group 11/13/06 165	291.75
11-16-2006	Westlaw	70.34
11-16-2006	Westlaw	438.93
11-16-2006	Westlaw	7.03
11-16-2006	Westlaw	32.83
11-16-2006	Westlaw	5.84
11-16-2006	Westlaw	16.60
11-16-2006	Westlaw	273.15
11-16-2006	Westlaw	37.60
11-16-2006	Westlaw	7.03
11-16-2006	Photocopying	5.00
11-17-2006	Westlaw	7.03
11-17-2006	Westlaw	5.63
11-17-2006	Westlaw	48.77
11-17-2006	Photocopying	7.40
11-17-2006	Long Distance Telephone 1(303)296-9600 4427	22.77
11-17-2006	Long Distance Telephone 1(1480)505-4048 4427	0.21
11-17-2006	Long Distance Telephone 1(702)388-6600 4427	1.98
11-18-2006	Westlaw	38.60
11-18-2006	Westlaw	109.88
11-18-2006	Westlaw	561.15
11-18-2006	Westlaw	766.86
11-18-2006	Westlaw	105.67
11-18-2006	Westlaw	1.12
11-18-2006	Westlaw	23.99
11-19-2006	Westlaw	16.66
11-19-2006	Westlaw	47.33
11-19-2006	Westlaw	420.21
11-19-2006	Westlaw	276.51
11-19-2006	Westlaw	5.79
11-20-2006	Westlaw	7.12
11-20-2006	Westlaw	20.11
11-20-2006	Westlaw	12.83
11-20-2006	Westlaw	99.44
11-20-2006	Westlaw	120.69
11-20-2006	Westlaw	21.09
11-20-2006	Westlaw	7.03
11-20-2006	Westlaw	36.57



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11-20-2006	Westlaw	109.73
11-20-2006	Westlaw	11.25
11-20-2006	Long Distance Telephone 1(702)233-6149 4427	10.89
11-20-2006	Long Distance Telephone 1(702)388-6600 4427	0.99
11-20-2006	Long Distance Telephone 1(702)990-3727 5756	0.99
11-20-2006	Long Distance Telephone 1(916)329-4910 5756	0.99
11-20-2006	Long Distance Telephone 1(702)326-1858 5756	2.97
11-21-2006	Reporting Services and Transcript -- VENDOR:O'Malley & DeGagne 46533.1 depo of Joseph D. Milanowski on 11/9/06	493.25
11-21-2006	Long Distance Telephone 1(702)873-7111 5756	18.81
11-21-2006	Long Distance Telephone 1(702)388-6600 4427	1.98
11-21-2006	Long Distance Telephone 1(702)796-5555 4427	0.99
11-22-2006	Long Distance Telephone 1(801)323-3382 4427	8.91
11-22-2006	Long Distance Telephone 1(602)424-7007 4427	2.52
11-24-2006	Other Disbursements -- VENDOR:A+ Conferencing call on committee meeting 11/22/06	256.08
11-27-2006	Westlaw	21.09
11-27-2006	Westlaw	28.15
11-27-2006	Meeting Expense -- VENDOR:Jason's Deli	118.03
11-27-2006	Photocopying	0.40
11-27-2006	Photocopying	26.80
11-27-2006	Photocopying	2.20
11-27-2006	Long Distance Telephone 1(214)954-1455 4427	47.52
11-28-2006	Long Distance Telephone 1(702)250-3638 4427	17.82
11-28-2006	Long Distance Telephone 1(404)920-6610 4427	59.40
11-28-2006	Long Distance Telephone 1(702)228-7590 5314	1.98
11-28-2006	Long Distance Telephone 1(702)388-6192 5314	1.98
11-28-2006	Long Distance Telephone 1(702)250-3638 5756	3.96
11-28-2006	Long Distance Telephone 1(404)920-6610 5756	61.38
11-28-2006	Travel Expenses for S. Freeman on 12/12/06 for Air fare to Las Vegas for court hearing	107.10
11-28-2006	Travel Expenses for S. Freeman on 11/27/06 for Air fare to Las Vegas for court hearing	282.10
11-29-2006	Long Distance Telephone 1(213)617-2717 5756	1.98
11-29-2006	Long Distance Telephone 1(562)714-6866 5756	0.99
11-29-2006	Long Distance Telephone 1(212)207-4710 5756	0.99
11-29-2006	Long Distance Telephone 1(917)940-1270 5756	0.99
11-29-2006	Long Distance Telephone 1(702)792-3773 5756	1.98
11-29-2006	Long Distance Telephone 1(310)228-5765 5254	5.94
11-29-2006	Long Distance Telephone 1(520)349-0737 5254	0.60
11-29-2006	Long Distance Telephone 1(530)273-1473 4427	21.78
11-29-2006	Long Distance Telephone 1(602)424-7007 4427	2.60
11-29-2006	Long Distance Telephone 1(702)796-5555 4427	2.97



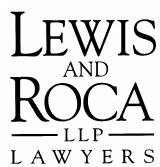
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11-29-2006	Long Distance Telephone 1(602)424-7007 4427	3.22
11-29-2006	Long Distance Telephone 1(702)796-5555 4427	1.98
11-29-2006	Long Distance Telephone 1(801)532-1500 4427	1.98
11-29-2006	Long Distance Telephone 1(916)329-4910 4427	2.97
11-30-2006	Westlaw	59.09
11-30-2006	Photocopying	4.20
11-30-2006	Photocopying	2.80
11-30-2006	Photocopying	5.60
11-30-2006	Photocopying	0.60
11-30-2006	Photocopying	2.60
11-30-2006	Photocopying	5.20
11-30-2006	Photocopying	0.80
11-30-2006	Long Distance Telephone 1(801)532-1500 4427	0.99
11-30-2006	Long Distance Telephone 1(310)228-5790 4427	6.93
11-30-2006	Long Distance Telephone 1(760)889-7200 4427	5.94
11-30-2006	Long Distance Telephone 1(702)796-5555 4427	3.96
11-30-2006	Long Distance Telephone 1(310)228-5765 5254	10.89

TOTAL ADVANCES **\$ 10,295.38**

TIMEKEEPER SUMMARY BY TASK

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
TASK CODE B110 CASE ADMINISTRATION			
S. Freeman	510.00	2.6	1,326.00
R. Charles	385.00	1.7	654.50
H. Taylor	355.00	2.2	781.00
S. Brown	320.00	3.3	1,056.00
M. Schoenike	180.00	12.9	2,322.00
K. Cady	140.00	1.1	154.00
C. Jordan	55.00	2.5	137.50
S. Bundy	110.00	0.8	88.00
TOTAL FOR TASK CODE B110	27.1		6,519.00



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TASK CODE B120 ASSET ANALYSIS/RECOVERY

S. Freeman	510.00	2.0	1,020.00
R. Charles	385.00	8.8	3,388.00
J. Hinderaker	340.00	29.0	9,860.00
P. Mause	200.00	41.4	8,280.00
TOTAL FOR TASK CODE B120	81.2		22,548.00

TASK CODE B130 ASSET DISPOSITION

S. Freeman	510.00	1.0	510.00
R. Charles	385.00	3.7	1,424.50
T. Morgan	400.00	0.2	80.00
M. Schoenike	180.00	0.8	144.00
TOTAL FOR TASK CODE B130	5.7		2,158.50

TASK CODE B150 MEETINGS OF CREDITORS

S. Freeman	510.00	11.9	6,069.00
R. Charles	385.00	30.1	11,588.50
M. Schoenike	0.00	6.5	0.00
M. Schoenike	180.00	10.8	1,944.00
S. Meskell	0.00	3.9	0.00
S. Meskell	145.00	3.8	551.00
TOTAL FOR TASK CODE B150	67.0		20,152.50

TASK CODE B160 FEE/EMPLOYMENT APPLICATIO



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S. Freeman	510.00	0.5	255.00
R. Charles	385.00	1.5	577.50
M. Schoenike	180.00	8.0	1,440.00
TOTAL FOR TASK CODE B160	10.0		2,272.50

TASK CODE B170 FEE/EMPLOYMENT OBJECTIONS

S. Freeman	510.00	1.5	765.00
R. Charles	385.00	1.3	500.50
M. Schoenike	180.00	1.1	198.00
TOTAL FOR TASK CODE B170	3.9		1,463.50

TASK CODE B180 AVOIDANCE ACTION ANALYSIS

R. Charles	385.00	1.4	539.00
TOTAL FOR TASK CODE B180	1.4		539.00

TASK CODE B190 OTHER CONTESTED MATTERS

S. Freeman	510.00	0.9	459.00
R. Charles	385.00	1.9	731.50
M. Schoenike	180.00	0.5	90.00
TOTAL FOR TASK CODE B190	3.3		1,280.50

TASK CODE B195 NON-WORKING TRAVEL (Billed at 50%)

S. Freeman	510.00	1.0	510.00
R. Charles	385.00	4.4	1,694.00
TOTAL FOR TASK CODE B195	5.4		2,204.00



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TASK CODE B310 CLAIMS ADMIN/OBJECTIONS

R. Charles	385.00	9.2	3,542.00
S. Brown	320.00	2.3	736.00
M. Schoenike	180.00	3.2	576.00
M. Linarez	55.00	9.0	495.00
C. Jordan	55.00	72.2	3,971.00
K. Francis	55.00	15.3	841.50
TOTAL FOR TASK CODE B310	111.2		10,161.50

TASK CODE B320 PLAN/DISCLOSURE STATEMENT

S. Freeman	510.00	73.7	37,587.00
R. Charles	385.00	71.1	27,373.50
H. Taylor	355.00	9.3	3,301.50
S. Brown	320.00	7.5	2,400.00
M. Ruth	200.00	9.0	1,800.00
M. Schoenike	180.00	3.3	594.00
TOTAL FOR TASK CODE B320	173.9		73,056.00

TOTAL ALL TASKS **490.1** **142,355.00**



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TIMEKEEPER SUMMARY

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
S. Freeman	510.00	95.1	48,501.00
R. Charles	385.00	135.1	52,013.50
H. Taylor	355.00	11.5	4,082.50
J. Hinderaker	340.00	29.0	9,860.00
T. Morgan	400.00	0.2	80.00
S. Brown	320.00	13.1	4,192.00
P. Mause	200.00	41.4	8,280.00
M. Ruth	200.00	9.0	1,800.00
S. Bundy	110.00	0.8	88.00
M. Linarez	55.00	9.0	495.00
C. Jordan	55.00	74.7	4,108.50
K. Francis	55.00	15.3	841.50
M. Schoenike	0.00	6.5	0.00
M. Schoenike	180.00	40.6	7,308.00
S. Meskell	0.00	3.9	0.00
S. Meskell	145.00	3.8	551.00
K. Cady	140.00	1.1	154.00
Total all Timekeepers	490.1		\$ 142,355.00



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ADVANCE SUMMARY

Description	Amount
Travel Expense	1,012.67
Outside Professional Services	387.44
Other Disbursements (Conference Calls)	1,027.32
Postage	4.44
Westlaw Computer Research	6,132.19
Meeting Expense	118.03
Reporting Services and Transcript	493.25
Delivery - UPS	179.06
Long Distance Telephone	459.18
Facsimile Document	4.00
Photocopying	477.80
Total Advances	\$ 10,295.38

TOTAL FEES AND ADVANCES **\$152,650.38**

DUE AND PAYABLE UPON RECEIPT